

Update of Financial Details

To,
Progressive Share Brokers Pvt. Ltd.
Progressive Comtrade Pvt. Ltd.
122-123-124 Laxmi Plaza, Laxmi Industrial Estate
New Link Road, Andheri – West Mumbai – 400053

Re: Annual Update of Financial and Other details

Dear Sir,

Kindly note our financial and other details as under:

Gross Annual Income	Income Range : As on date _____ <input type="checkbox"/> Below Rs. 1 Lakh <input type="checkbox"/> Rs. 1 - 5 Lakh <input type="checkbox"/> Rs. 5 - 10 Lakh <input type="checkbox"/> Rs. 10 - 25 Lakh <input type="checkbox"/> Above Rs 25 Lakh
Networth as on date (Should not be more than 1Yr.)	Rs. _____ as on date _____
Latest email ID (for digitally signed communication)	
Latest mobile No (for SMS and other communication)	

Kindly update the above details in your back office and the Depository/ Exchange/ KRA systems

PAN			
Trading UCC code/ Demat account number			
Place			
Date			
	First/Sole Holder	Second Holder	Third Holder
Name			
Signature			

(Please affix Stamp of HUF / Sole Proprietorship / Firm / Corporate where applicable)

Instructions

- These details are required inter alia for regulatory reasons.
- The duly filled in and signed form may kindly be sent to Mumbai Head office or handed over to your local dealing office.
- Supporting documents are mandatory for
 1. F&O, Currency & Commodity Clients.
 2. For non individuals Clients like corporate/ partnership firms, Please attach copy of Annual Report.
- Client may submit any one of following as supporting document
 1. Copy of latest Income Tax Return (ITR) Acknowledgment
 2. Copy of Annual Account (For Last Financial Year)
 3. Latest Net worth certificate , duly certified by practicing Chartered Accountant
 4. Copy of Form 16 in case of salary income (for last financial year)
 5. Salary Slip (For one month in current financial year)
 6. Self-declaration along with relevant supporting documents.