

**BUSINESS STANDARD**

- \* India's core sector growth falls to 18-month low of 2.6% in December
- \* Govt refuses to extend February 1 deadline for new e-commerce FDI rules
- \* Unemployment rate at four-decade high of 6.1% in 2017-18: NSSO survey
- \* RBI removes BoI, BoM, OBC from Prompt Corrective Action framework
- \* IRDAI asks insurers to provide for IL&FS exposure, wants mis-selling curbed

**FINANCIAL EXPRESS**

- \* Dena Bank Q3 loss narrows as provisions decreases
- \* Power Grid Corp Q3 profit rises 14.2% to Rs2,368cr
- \* Dabur India Q3 profit increases 10% to Rs367cr driven by higher net sales
- \* Sebi-Sahara case: Supreme Court summons Subrata Roy on February 28
- \* Govt floats tender to tie up 2.5 GW PPAs with stranded plants

**FINANCIAL CHRONICLE**

- \* Thermax opens new factory to make chillers, heat pumps
- \* Chalet Hotels IPO gets almost nil response from retail investors
- \* Central bank gold buying at highest level since 1970s
- \* Limited awareness among SMEs restricts growth of online lending platforms
- \* H-1B rule change keeps qualification in, talent out

**MINT**

- \* Hero MotoCorp quarterly profit slips on higher expenses
- \* Bharti Airtel Q3 net profit falls 71.8% to Rs86.2cr
- \* Bank of India, Bank of Maharashtra out of RBI's corrective action list
- \* GDP growth rate for 2017-18 revised upwards to 7.2%
- \* China appeals to US to accept its technology progress
- \* Govt approves 4 lakh houses under PMAY(U)

**PROV CASH: 31 January, 2019 (Rs cr)**

FII's:	+3006.41(10962.01 - 7955.6)
DII's:	-1634.32(5751.35 - 7385.67)
Cash Vol:	(47031.1 vs 37663.17) +24.87%
F&O Vol:	(1964632.74 vs 1119139.26) +75.55%

**FII's F&O: 31 January, 2019 (Rs cr)**

NET BUY:	-456.07
INDEX FUTURES:	-1,667.06
INDEX OPTIONS:	+274.20
STOCK FUTURES:	+863.71
STOCK OPTIONS:	+73.09

**SCRIPS IN BAN PERIOD FOR February, 01, 2019**

\* NIL

Please Turn Over



## DAILY NEWS LETTER

DATE: 01 February, 2019

### INDICES

Index	Close	Points	% chg
Sensex	36256.69	665.44	1.87
Nifty	10830.95	179.15	1.68
Nifty Midcap 100	16904.75	112.45	0.67
Nifty Small Cap 100	6132.95	37.15	0.61

### MARKET ACTION

A/D	BSE	NSE
Advances	1202	998
Declines	1025	742
Unchanged	140	318
A/D TREND	BULL	BULL

### SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY ENERGY	14792.95	313.70	2.17
NIFTY BANK	27295.45	469.95	1.75
NIFTY PSU BANK	3025.80	49.40	1.66
NIFTY MEDIA	2173.40	(23.65)	(1.08)

### NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
AXIS BANK	4.60	YES BANK	(2.71)
TATA MOTORS	3.78	BAJAJ FINSERV	(2.49)
GAIL	3.28	ZEEL	(2.22)
INFY	3.26	HCL TECH	(1.30)

### DAILY CHART



#### Market Overview for 31st January, 2019:

On the expiry day, Indian Bourses followed strong global cues and kicked off the day on a strong note with a gap-up opening of almost 40 points. After the strong opening, Index continued to surge higher throughout the day; HDFC twins, IT and other heavyweight stocks like Reliance provided support and Benchmark Index ended the session with a gains of 179.15 points at 10830.95. Broader Market underperformed Major Indices. On a sectoral front, Baking and Energy sectors were the outperformers whereas media sector underperformed.

#### Nifty (future)

Resistance: 11030

Support: 10645

#### Bank Nifty (future)

Resistance: 27790

Support: 26600

