

**BUSINESS STANDARD**

- \* RIL wins arbitration case against govt's claim of illegal gas production
- \* Balance sheets of external sector, banks need greater focus of govt.: Report
- \* Govt. issues fresh guidelines to 12 major ports for pension fund investment
- \* JSW begins integration of Aferpi specialised steel plant in Italy
- \* BEML keen on developing bullet train coaches in India, but awaits clarity

**FINANCIAL EXPRESS**

- \* Coal India to procure mining equipments worth USD2bn through global tender over next 3 years
- \* Banks' bad loans surge to Rs9.61lakhcr by FY18: Govt.
- \* Government considering restrictions on royalty payments
- \* US agency signs MoU with Indian company for 41 MW power project in Andhra Pradesh

**FINANCIAL CHRONICLE**

- \* Sebi panel trashes E&Y's fame
- \* Srei sees strong growth in equipment finance
- \* Telecom gear testing at DoT labs from October 1
- \* Insurers told to protect data obtained from wearables like Fitbit

**MINT**

- \* India's April-June fiscal deficit at 68.7% of 2018-19 target
- \* Tencent's USD143bn rout is world's biggest as tech sinks
- \* Piramal Group seeks to form renewable energy platform
- \* Bharti Airtel partners Razorpay for UPI payments
- \* Vedanta Q1 profit rises 2.1% to Rs1,533cr, misses estimates

**PROV CASH: 31 July, 2018 (Rs cr)**

FII's:	572.21 (5748.95-5176.74)
DII's:	-290.87(4209.82-4500.69)
Cash Vol:	(38892.32 vs 37048.71) +4.98%
F&O Vol:	(529372.26 vs 515736.58) +2.64%

**FII's F&O: 31 July, 2018 (Rs cr)**

NET BUY:	1113.32
INDEX FUTURES:	65.92
INDEX OPTIONS:	148.97
STOCK FUTURES:	611.18
STOCK OPTIONS:	287.26

**SCRIPS IN BAN PERIOD FOR August 1, 2018**

\* NIL

Please Turn Over



## DAILY NEWS LETTER

DATE: 1 August, 2018

### INDICES

Index	Close	Points	% chg
Sensex	37606.58	112.18	0.30
Nifty	11356.50	36.95	0.33
Nifty Midcap 100	18876.90	75.05	0.40
Nifty Small Cap 100	7465.75	27.90	0.38

### MARKET ACTION

A/D	BSE	NSE
Advances	1494	992
Declines	1159	747
Unchanged	155	328
A/D TREND	BULL	BULL

### SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY ENERGY	15150.20	238.70	1.60
NIFTY IT	14587.80	167.25	1.16
NIFTY PHARMA	9179.40	63.85	0.70
NIFTY PSU BANK	3186.25	(40.45)	(1.25)

### NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
TECH MAHINDRA	3.86	AXIS BANK	(3.38)
RELIANCE	3.01	IBULHSGFIN	(3.26)
DR REDDY'S LABS	2.93	EICHER MOTORS	(2.78)
HERO MOROCORP	2.63	HDFC	(1.67)

### DAILY CHART



**Market Overview:** As Asian Markets continued its negative momentum, Indian Market followed suite. After the weak opening, minor dip has been seen in the morning trade which then turn into a buying. Activity of buying intensified towards the end of the session as Nifty 50 ended the day at the new high of 11356.50 with the gains of 36.95. Broader Market more or less performed inline with the Major Indices. On a sectoral front, Energy sector continued its outperformance followed by IT and Pharma sector. Due to profit booking, PSU banking sector underperformed. Advance-Decline ratio was in favor of Bulls.

**Market Trend:** Long Term trend of market is positive.

#### Nifty (future)

Resistance: 11450  
Support: 11290 & 11180

#### Bank Nifty (future)

Resistance: 27970  
Support: 27625

