

BUSINESS STANDARD

- * Economy scripts a turnaround, expands 6.3% in Q2
- * India Inc's foreign borrowings up over 2-fold
- * April-Oct fiscal deficit at 96% of full year's target
- * OPEC agrees extended oil supply cut for full 2018
- * Airtel, Vodafone keen to buy RCom's airwaves
- * Most lenders to oppose CDB's insolvency plea: RCom

FINANCIAL EXPRESS

- * PNB raises bulk deposit rate by 50 bps
- * CleanMax Solar raises \$15 million from World Bank's IFC
- * IBC ordinance: IRPs seek extension of deadline to resolve insolvency cases
- * Tech billionaires lose \$7.6 billion as stocks tumble
- * IBC ordinance may disqualify global private equity funds
- * Piramal acquires Digeplex from Shreya Lifesciences

FINANCIAL CHRONICLE

- * Core sector growth drops to 4.7 per cent in October
- * 12%, 18% GST rates to be merged; 28% on luxury, sin goods, says Arun Jaitley
- * Sebi fines Rose Valley Real Estate, directors Rs 26-crore
- * Climate offers a \$3.1 trillion investment opportunity by 2030: IFC
- * Apple apologises for security flaw in Mac OS

MINT

- * NSE group firm launches Nifty LargeMidcap 250 index
- * Cotton industry plans stir against GST on Dec 15
- * OPEC plans to cut crude output to avoid price crash
- * RCom claims all 31 lenders oppose China bank's insolvency plea
- * Reliance General Insurance gets SEBI nod for IPO
- * Cotton industry plans stir against GST on Dec 15

PROV CASH: November 30, 2017 (Rs cr)

FII's: -1500.76 (15964.32 - 17465.08)
 DII's: +1202.57 (7397.41 - 6194.84)
 Cash Vol: (53966.43 VS 32964.54) +63.71%
 F&O Vol: (1500477.96 VS 736164.39) +103.82%

FIIs F&O: November 30, 2017 (Rs cr)

NET SELL: -1469.14
 INDEX FUTURES: -625.30
 INDEX OPTIONS: +1736.16
 STOCK FUTURES: -2623.58
 STOCK OPTIONS: +43.58

SCRIPS IN BAN PERIOD FOR December 01, 2017

NIL

INDICES			
Index	Close	Points	% chg
Sensex	33149.35	(453.41)	(1.35)
Nifty	10226.55	(134.75)	(1.30)
Nifty Midcap 100	19895.15	(140.00)	(0.70)
Nifty Small Cap 100	8712.45	5.85	0.07

MARKET ACTION		
A/D	BSE	NSE
Advances	1249	690
Declines	1426	1027
Unchanged	152	76
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY PHARMA	9238.75	(113.10)	(1.21)
NIFTY ENERGY	14124.65	(218.80)	(1.53)
NIFTY BANK	25332.40	(463.30)	(1.80)
NIFTY PSU BANK	3856.65	(91.15)	(2.31)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
GAIL	1.35	UPL	(2.78)
BOSCH	1.34	HINDALCO	(2.61)
IBULL FINANCE	0.42	SBIN	(2.60)
DR REDDY'S LABS	0.32	RELIANCE	(2.58)

DAILY CHART



Market Overview: On the day of F&O expiry, D-street started the day on a weak note with 30 points gap-down opening and continued to slide lower. In the mid-session, Index tried to recover to cross 10300 levels but due to declaration of trade deficit numbers, selling pressure intensified across the board. Nifty50 ended the day with the cut of (134.75) at 10226.55. Broader Market outperformed the Major Indices. On a sectoral front, all sectors ended the day with a cut. Major losers were Banking sectors followed by Energy and Pharma. Advance-Decline ratio was in favor of Bears.

Market Outlook: At present Index placed at trend line support with make or break situation. Breakout from the same will lead to retest the previous low of 10100. On the other side, if Index manages to bounce from trend line support it will find resistance at 10360. Its early to say that Nifty is forming Triangle pattern.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10365 & 10465

Support: 10165 & 10110

Bank Nifty (future)

Resistance: 25790 & 26060

Support: 25325 & 25200