

DAILY NEWS LETTER

DATE: 02 January, 2019

BUSINESS STANDARD

- * RBI allows one-time restructuring of MSME loans of up to Rs25cr
- * Passenger vehicle sales dip in December on weak sentiment, unsold stock
- * With 65% fall, Voda Idea among worst performing Asia Pacific stocks in 2018
- * UPI transactions rise 25%, cross Rs1tn mark in December
- * Margin gains ahead for Pidilite on lower crude prices, stronger rupee

FINANCIAL EXPRESS

- * NBFCs still lost deep in the woods, says Uday Kotak
- * Government notifies new annual GST return forms
- * Fortis extends date to buy assets held by RHT
- * Urban Ladder posts 137.60% increase in FY18 revenues
- * ITD Cementation to shoulder Rs7,525cr AVPPL's granite woes

FINANCIAL CHRONICLE

- * India remains fastest growing economy ahead of China
- * Four-fold jump in quantum of money defrauded from banks in 4 yrs: RBI
- * MTNL turns to DoT to pay December salary
- * 10-yr gilt yields decline on RBI rate cut hopes
- * Banks' bilateral exposure to financial system at 46.5%

MINT

- * Worst of the NPA crisis is over, says RBI report
- * Urjit Patel wanted to resign months ago, says Narendra Modi
- * Financial constraints may slow down nation's Metro rail story
- * Era Infra lenders may seek investors to fund litigation
- * SEBI notifies physical delivery of derivatives in phased manner
- * Blackstone Group has sent arbitration notice: Gateway Distriparks

PROV CASH: 01 January, 2019 (Rs cr)

FII's:	-48.19(1665.45 - 1713.64)
DII's:	+142.58(1591.3 - 1448.72)
Cash Vol:	(20348.14 vs 23876.7) -14.78%
F&O Vol:	(567489.25 vs 412149.58) +37.69%

FII's F&O: 01 January, 2019 (Rs cr)

NET BUY:	-83.74
INDEX FUTURES:	-475.99
INDEX OPTIONS:	+403.29
STOCK FUTURES:	-83.40
STOCK OPTIONS:	+72.36

SCRIPS IN BAN PERIOD FOR January, 02, 2019

- * ADANIPOWER

Please Turn Over



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INDICES

Index	Close	Points	% chg
Sensex	36254.57	186.24	0.52
Nifty	10910.10	47.55	0.44
Nifty Midcap 100	17893.50	18.00	0.10
Nifty Small Cap 100	6476.55	27.40	0.42

MARKET ACTION

A/D	BSE	NSE
Advances	1445	994
Declines	1105	685
Unchanged	151	383
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY PSU BANK	3137.20	49.20	1.59
NIFTY BANK	27392.40	232.20	0.85
NIFTY AUTO	9182.45	(53.10)	(0.57)
NIFTY METAL	3135.25	(19.35)	(0.61)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
BHARTI AIRTEL	2.24	M&M	(3.79)
HDFC	2.07	HINDALCO	(1.53)
HINDPETRO	1.36	WIPRO	(1.27)
YES BANK	1.35	IBULL FINANCE	(1.07)

DAILY CHART



Market Overview: As majority of the Asian Markets are closed, Indian Bourses commenced first day of the new year on a muted note below 10,900. Sharp fall was seen and Index remained range bound till the mid-session. In the last session, Index quickly recovered from the lower levels, mainly led by banking and heavyweight stocks like HDFC, INFY. Nifty50 finally ended the day with gains of 47.55 points at 10910.10. Mixed trend was seen in the Broader Market as Midcap underperformed whereas Small cap performed inline with the Major Indices. On a sectoral front, Banking were the best performing sectors whereas Auto and Metal were the underperformers.

Nifty (future)

Resistance: 11000 & 11100

Support: 10830

Bank Nifty (future)

Resistance: 27840

Support: 27200

