

BUSINESS STANDARD

- * Open to raising deposit insurance cap of Rs 1 L: FM
- * Govt notifies 1 per cent GST for composition scheme
- * No proposal of PSB merger under consideration: Govt
- * Reliance Industries completes \$16-billion expansion
- * Bitcoin not a legal tender in India, says Arun Jaitley

FINANCIAL EXPRESS

- * December PMI data signals revival in manufacturing, Indian economy
- * Sebi plan on loan defaults runs into RBI hurdle
- * RINL's April-December turnover zooms to Rs11,405 crore
- * Bharatmala project may not be a game changer for cement demand
- * Sanjeev Gupta to acquire Glencore's Tahmoor coal mine in Australia

FINANCIAL CHRONICLE

- * Production of horti crops to hit all-time high
- * Parliament passes bill to raise Nabard's capital to Rs 30,000 cr
- * Clean energy crosses 62 GW mark; solar over 16W, wind 32.7GW
- * Average traffic speed in top 7 cities drops by 3 kmph: Ola
- * US may stop H-1B visa extensions, send 750,000 Indians back home
- * Volkswagen India charts out growth path

MINT

- * ONGC makes significant oil, gas discovery in Arabian Sea
- * TRAI issues interconnectivity rules; fixes 30-day deadline for inking pacts
- * Tata Power commissions 50-MW solar plant in Karnataka
- * Political funding clean up: Electoral bonds scheme takes off
- * Lemon Tree Hotels gets SEBI's nod for IPO

PROV CASH: January 02, 2018 (Rs cr)

FIIs:	+522.74 (3162.36 - 2639.62)
DIIs:	+64.70 (3230.34 - 3165.64)
Cash Vol:	(36960.38 VS 32240.49) +14.64%
F&O Vol:	(525119.01 VS 294485) +78.32%

FIIs F&O: January 02, 2018 (Rs cr)

NET BUY:	+117.21
INDEX FUTURES:	-1030.27
INDEX OPTIONS:	+1544.95
STOCK FUTURES:	-415.91
STOCK OPTIONS:	+18.14

SCRIPS IN BAN PERIOD FOR January 03, 2018

- * GMRINFRA
- * HDIL
- * IFCI
- * JPASSOCIAT
- * RCOM
- * RPOWER

INDICES			
Index	Close	Points	% chg
Sensex	33812.26	(0.49)	(0.00)
Nifty	10442.20	6.65	0.06
Nifty Midcap 100	20959.70	(153.10)	(0.71)
Nifty Small Cap 100	9108.90	(69.50)	(0.76)

MARKET ACTION		
A/D	BSE	NSE
Advances	1119	639
Declines	1729	1163
Unchanged	106	47
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY METAL	3942.85	23.65	0.60
NIFTY IT	11602.35	36.60	0.32
NIFTY FMCG	26533.50	(152.85)	(0.57)
NIFTY PSU BANK	3623.85	(54.95)	(1.49)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
TATA MOTORS	3.50	EICHER MOTORS	(4.09)
INFRA TEL	2.39	IBULL FINANCE	(2.84)
UPL	2.34	BHARTI AIRTEL	(2.15)
ONGC	2.34	AURO PHARMA	(1.83)

DAILY CHART



Market Overview: Post the strong opening, Index failed to hold higher levels and gave back all its gains. Nifty50 swings on both the sides and finally ended the day with the marginal gains of 6.65 points at 10442.20. Broader Market underperformed due to profit booking. On a sectoral front, Metal sector continued to outperform followed by IT sector. On the other side, PSU Banking sector continued to underperform. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10565
Support: 10450 & 10395

Bank Nifty (future)

Resistance: 25750 & 25980
Support: 25320 & 24950