

BUSINESS STANDARD

- * IFC to invest Rs1.6bn in MRHFL, proceeds to benefit borrowers in villages
- * L&T divests stake in L&T Tech to meet 25% minimum public shareholding
- * Capital First PAT up by 55% to Rs1bn for quarter ended June 2018
- * India may defer imposing higher duties on US imports by 45 days
- * RBI adds gold to forex reserves in June quarter, buys 2.5 tonnes in March

FINANCIAL EXPRESS

- * Finance Ministry considering suggestion to exclude income from minor asset transfer
- * Tata Trusts plans to support 1,000 innovations in tech sector
- * Government extends scheme to support cos bidding for infra projects abroad
- * India business will grow to USD5-6bn for Lenovo: Chairman

FINANCIAL CHRONICLE

- * NHAI, SBI to ink MoU for Rs25Kcr loan
- * ICICI Bank chairman assures of priority to governance practices
- * India puts off retaliatory tariff on US products
- * Gold demand falls 8% to 187.2 tonnes in Q2

MINT

- * Rosneft's India venture Nayara rejigs debt to cut interest costs
- * GE Power India net profit falls 77% to Rs.2.4cr in April-June
- * Manpasand Beverages Q1 net at Rs36cr
- * Jio Payments Bank, SBI partner for digital banking solutions
- * Cisco to buy cyber security firm Duo for USD2.35bn

PROV CASH: 02 August, 2018 (Rs cr)

FII's:	-639.87 (4264.91-4904.78)
DII's:	-340.3(2617.19-2957.49)
Cash Vol:	(33825.89 vs 37169.80) -9.00%
F&O Vol:	(1444021.12 vs 915343.18) +57.76%

FII's F&O: 02 August, 2018 (Rs cr)

NET BUY:	1975.44
INDEX FUTURES:	-1069.99
INDEX OPTIONS:	3348.76
STOCK FUTURES:	-284.46
STOCK OPTIONS:	-18.87

SCRIPS IN BAN PERIOD FOR August 03, 2018

- * ADANIPOWER

Please Turn Over



DAILY NEWS LETTER

DATE: 3 August, 2018

INDICES

Index	Close	Points	% chg
Sensex	37165.16	(356.46)	(0.95)
Nifty	11244.70	(101.50)	(0.89)
Nifty Midcap 100	18926.45	21.20	0.11
Nifty Small Cap 100	7475.60	7.35	0.10

MARKET ACTION

A/D	BSE	NSE
Advances	1343	850
Declines	1325	899
Unchanged	156	320
A/D TREND	BULL	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY PHARMA	9424.65	122.95	1.32
NIFTY BANK	27355.95	(240.65)	(0.87)
NIFTY ENERGY	15103.00	(142.30)	(0.93)
NIFTY AUTO	10733.65	(156.45)	(1.44)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
LUPIN	2.45	BHARTIARTL	(2.99)
DR REDDY'S LABS	2.40	KOTAKBANK	(2.48)
POWERGRID	2.17	MARUTI	(2.13)
HINDPETRO	1.79	RELIANCE	(2.01)

DAILY CHART



Market Overview: Following the weak Asian Market, Indian bourses kicked off the day on a negative note with the gap-down opening of 20 points. Post the weak opening, Index continued to compound its losses throughout the day and finally ended the day with the loss of (-101.50) points at 11244.70. Broader Market outperformed the Major Indices. On a sectoral front, Pharma sector continued its outperformance whereas Banking, Energy and Auto sectors were the underperformers.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 11400

Support: 11180

Bank Nifty (future)

Resistance: 27800

Support: 27155

