

BUSINESS STANDARD

- * RBI to buy Rs360bn worth of bonds in October to ease liquidity
- * ONGC to wait for right price before offloading shares in IOC, GAIL
- * Dr Reddy's sells US antibiotics manufacturing facility to UAE's Neopharma
- * Govt mulls 100% FDI in insurance broking; insurers' cap to stay at 49%
- * Sugar makers rush to expand ethanol capacity; 114 applications approved

FINANCIAL EXPRESS

- * India Inc sees rise in credit quality pressure
- * US dollar rises against most major currencies
- * Walmart eyes 10% revenue from pvt labels, 30 stores by 2019
- * Imposition of calamity tax with GST not advisable: CAIT
- * Donald Trump threatens new tariffs on China, says no trade deal with Beijing

FINANCIAL CHRONICLE

- * Liquidity support lifts rupee government bonds
- * Funds lean towards IT as finance sector faces turmoil
- * NIM & liquidity issues of NBFCs to remain under control
- * Yes Bank reveals part of Q2 results in exchange filing

MINT

- * Task cut out for Vodafone Idea as it moves to leverage synergies
- * UPI transactions cross 400mn mark in September
- * Former IL&FS directors write to Uday Kotak, extend support
- * Task cut out for Vodafone Idea as it moves to leverage synergies
- * Impact of rising crude oil prices on packaging cost of cement producers

PROV CASH: 01 October, 2018 (Rs cr)

FII's:	-1841.63 (5687.74-7529.37)
DII's:	+1804.94 (4948.82-3143.88)
Cash Vol:	(42157.39 vs 48771) -13.56%
F&O Vol:	(774323.22 vs 714419.8) +8.38%

FII's F&O: 01 October, 2018 (Rs cr)

NET BUY:	2,324.09
INDEX FUTURES:	8.84
INDEX OPTIONS:	1,962.19
STOCK FUTURES:	416.80
STOCK OPTIONS:	-63.74

SCRIPS IN BAN PERIOD FOR October, 03, 2018

* NIL

Please Turn Over



DAILY NEWS LETTER

DATE: 03 October, 2018

INDICES

Index	Close	Points	% chg
Sensex	36526.14	299.00	0.83
Nifty	11008.30	77.85	0.71
Nifty Midcap 100	17285.30	130.95	0.76
Nifty Small Cap 100	6166.75	15.80	0.26

MARKET ACTION

A/D	BSE	NSE
Advances	1046	725
Declines	1620	1034
Unchanged	189	318
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY PSU BANK	2798.60	98.15	3.63
NIFTY IT	16213.60	375.55	2.37
NIFTY MEDIA	2482.80	35.30	1.44
NIFTY ENREGY	15539.75	(157.45)	(1.00)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
YES BANK	9.37	BHARTI AIRTEL	(3.49)
HINDALCO	5.77	HINDPETRO	(3.30)
IBULL FINANCE	5.75	AXIS BANK	(3.23)
TCS	3.29	ULTRATECH	(2.95)

DAILY CHART



Market Overview: Amid muted global cues, Indian Bourses commenced its day on a flat note with a negative bias. After the sharp fall in the morning trade, Index recovered from the lower levels with the help of IT stocks. Late buying across the board helped the Index to extend its gains as Benchmark Index ended the day with the gains of 77.85 points. Mixed trend has been seen in the Broader Market as Midcap performed inline with the Major Indices whereas Small cap underperformed. On a sectoral front: PSU banking sector was the best performing sector followed by IT and Media whereas Energy was the only underperformer.

Market Outlook: As shown in the chart, from the last couple of days; Index successfully managed to hold the level of 10890 which shows the strength of the strong support. Positive Divergence has been spotted in the daily chart.

Nifty (future)

Resistance: 11270 & 11445

Support: 10870

Bank Nifty (future)

Resistance: 25640 & 26190

Support: 24810

