

BUSINESS STANDARD

- * India's GDP growth to slip below 7% this fiscal
- * IBC's objective not to emphasise on liquidation: NCLT
- * RIL likely to see big cash flow boost: CLSA
- * Parl panel suggests govt to form law on data privacy
- * Insolvency professionals can't outsource work: IBBI

FINANCIAL EXPRESS

- * Fresh investments in India plunge to a 13-year low as stalled projects rise
- * Crude at 31-month high, oil marketing companies likely to be under pressure
- * Indian Bank revises interest rates for FCNR(B) deposits
- * Telcos may post weak Q3 on cut in interconnect usage charges
- * Arrow Electronics to buy Gujarat-based eInfochips

FINANCIAL CHRONICLE

- * Niti Aayog's three-point formula for India to beat China's economic growth
- * India probes cheap synthetic rubber import from China
- * Financial inclusion drive must target the poor: RBI Governor D Subbarao
- * RBI may announce OMO purchase next week to cool yields
- * Revised concession pact for PPP projects at ports gets cabinet nod

MINT

- * Telecom policy draft eyes \$100-b investment, sees India as global data hub
- * TRAI invites inputs on new telecom policy
- * NBCC bags contracts worth Rs. 315 cr
- * At 10.3 mt, sugar output up 26% in Oct-Dec
- * Rising costs, weak demand to hit profits of cement firms
- * Coal India e-auction fetches 76% premium in Q3 FY18

PROV CASH: January 04, 2018 (Rs cr)

FIIs:	+96.31 (4529.24 - 4432.93)
DII's:	-269.2 (3081.06 - 3350.26)
Cash Vol:	(38076.09 vs 36960.38) +3.01%
F&O Vol:	(574381.98 vs 525119.01) +9.38%

FIIs F&O: January 03, 2018 (Rs cr)

NET SELL:	-138.23
INDEX FUTURES:	-1011.17
INDEX OPTIONS:	+515.50
STOCK FUTURES:	+41.44
STOCK OPTIONS:	+316.01

SCRIPS IN BAN PERIOD FOR January 04, 2018

- * FORTIS
- * GMRINFRA
- * HDIL
- * IFCI
- * JPASSOCIAT
- * RCOM
- * RPOWER

INDICES			
Index	Close	Points	% chg
Sensex	33793.38	(18.88)	(0.06)
Nifty	10443.20	1.00	0.01
Nifty Midcap 100	21101.30	141.60	0.68
Nifty Small Cap 100	9226.45	117.55	1.29

MARKET ACTION		
A/D	BSE	NSE
Advances	1911	1074
Declines	973	520
Unchanged	119	54
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY METAL	4000.20	57.35	1.45
NIFTY FMCG	26648.40	114.90	0.43
NIFTY PHARMA	9519.55	(46.25)	(0.48)
NIFTY AUTO	11866.80	(60.35)	(0.51)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
ADANI PORTS	2.86	DR REDDY'S LABS	(2.85)
LT	2.66	WIPRO	(2.78)
HINDALCO	1.69	BAJAJ AUTO	(1.90)
ICICI BANK	1.68	ONGC	(1.63)

DAILY CHART



Market Overview: Benchmark Index continued the pattern of opening higher and erasing its gains; but this time interest of market participants were seen in Broader Market as Midcap and Smallcap ended the day with the gains of 0.68% and 1.29% respectively. On a sectoral front, Metal sector continued to outperform and delivered support to the Index. On the other side, Pharma and Auto sectors were the laggards. Advance-Decline ratio was in favor of Bulls.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10565
Support: 10450 & 10395

Bank Nifty (future)

Resistance: 25750 & 25980
Support: 25320 & 24950