

BUSINESS STANDARD

- * Moody's assigns A3 rating with stable outlook to Infosys
- * ICICI Bank takes Gitanjali Gems to insolvency court over Rs6.08bn dues
- * L&T bags Rs30.36bn order to build T2 of Bengaluru international airport
- * Govt approves steep MSP hike, 50% profit over input cost for rabi crops
- * Telcos' gross revenue fell 10% to Rs584bn in June quarter: Trai report

FINANCIAL EXPRESS

- * India INX launches Global Access with connectivity to CME Group of exchanges
- * SC allows NBCC to float tenders for selecting builder for stalled Amrapali projects
- * Supreme Court upholds GST (Compensation to States) Act as constitutionally valid
- * Tata Communications acquires Internet of Things firm Teleena

FINANCIAL CHRONICLE

- * Indian IT firms focus on Canada after Trump tantrums
- * Walmart submits details of tax deducted from Flipkart investors
- * Prabhudev to chair meet on Rupee, trade deficit
- * Irdai to meet insurers to know about exposure
- * SBI, PNB BoI brass seek finmin help to safeguard loans

MINT

- * M&As poised to cross USD100bn-mark in 2018
- * Infra developersto get railway land, airspace on 99-year lease
- * Govt plans special NRI deposit scheme to boost dollar inflows
- * Honda buys stake in GM Cruise self-driving unit, to invest USD2bn

PROV CASH: 03 October, 2018 (Rs cr)

FII's:	-1550.04 (7488.54-9038.58)
DII's:	+1402.47 (4785.31-3382.84)
Cash Vol:	(42508.63 vs 42157.39) +0.83%
F&O Vol:	(1176210.85 vs 774323.22) +51.90%

FII's F&O: 03 October, 2018 (Rs cr)

NET BUY:	-2,059.34
INDEX FUTURES:	-699.54
INDEX OPTIONS:	-1,357.33
STOCK FUTURES:	-49.55
STOCK OPTIONS:	+47.07

SCRIPS IN BAN PERIOD FOR October, 04, 2018

* NIL

Please Turn Over



DAILY NEWS LETTER

DATE: 04 October, 2018

INDICES

Index	Close	Points	% chg
Sensex	35975.63	(550.51)	(1.51)
Nifty	10858.25	(150.05)	(1.36)
Nifty Midcap 100	17085.75	(199.55)	(1.15)
Nifty Small Cap 100	6195.45	28.70	0.47

MARKET ACTION

A/D	BSE	NSE
Advances	1453	1036
Declines	1212	750
Unchanged	153	276
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY METAL	3592.00	63.95	1.81
NIFTY FMCG	29498.05	(425.60)	(1.42)
NIFTY IT	15909.80	(303.80)	(1.87)
NIFTY AUTO	9375.30	(284.25)	(2.94)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
YES BANK	5.95	M&M	(6.61)
HINDALCO	4.47	EICHER MOTORS	(6.12)
IBULL FINANCE	4.18	INFRATEL	(5.94)
HINDPETRO	3.29	TCS	(4.11)

DAILY CHART



Market Overview: Following the weak Asian Markets, Indian Bourses commenced its day on a negative note. Index recovered some of its losses but failed to hold the higher levels and next round of sell-off took place in the last session. Nifty50 ended the day with the loss of (150.05) points at 10858.25. Small cap outperformed whereas Midcap performed inline with the Major Indices. On a sectoral front, Metal was the only outperformer whereas FMCG, IT and Auto sectors underperformed.

Nifty (future)

Resistance: 11090 & 11270

Support: 10850 & 10700

Bank Nifty (future)

Resistance: 25640 & 26190

Support: 24810

