

BUSINESS STANDARD

- * Govt gets LS nod for Rs 80K cr banks recap bonds
- * ICICI Bank takes Western India Shipyard to NCLT
- * Banks seeks RBI nod to spread losses over 2 quarters
- * Mobile user base reaches to 97.54 cr in Nov: COAI
- * Putting all resources to resolve NPAs: Arun Jaitley
- * Jaypee aims to complete 24,000 flats in next 2 years

FINANCIAL EXPRESS

- * Sebi planning a 'riskometer' for stock market investments
- * Italy's Enel Group eyes electricity distribution sector in India
- * NIIT acquires Eagle Productivity Solutions for \$8.1 million
- * Kedaara Capital in talks to buy Indian School Finance
- * 3 public sector banks get nod to raise Rs2,348 cr from govt

FINANCIAL CHRONICLE

- * India looks to boost plastic, chemicals & forest goods export
- * Natural gas, jet fuel may soon come under GST, but not petrol, diesel
- * India's services sector returns to growth in December: PMI
- * HCL Tech terminates JV with Great American Insurance Company
- * RBI may announce OMO purchase next week to cool yields
- * Warm weather affects mustard sowing by 8%

MINT

- * Govt to opt for wider fisc deficit target of 3.2% in FY19: DBS
- * 7.75% savings bonds to be available from Jan 10: FinMin
- * Higher NPA provisioning to impact banks in 2018/19: ICRA
- * SEBI to MFs: Adopt total return index to benchmark schemes
- * Iron ore price hike forces steel firms to pass on cost: Jindal

PROV CASH: January 04, 2018 (Rs cr)

FII's:	+212.05 (4624.1 - 4412.05)
DII's:	+325.24 (3816.57 - 3491.33)
Cash Vol:	(42474.31 vs 38076.09) +11.55%
F&O Vol:	(1036180.25 vs 574381.98) +80.39%

FIIs F&O: January 04, 2018 (Rs cr)

NET BUY:	+451.81
INDEX FUTURES:	-448.21
INDEX OPTIONS:	+996.65
STOCK FUTURES:	-108.21
STOCK OPTIONS:	+11.58

SCRIPS IN BAN PERIOD FOR January 05, 2018

- | | |
|--------------|--------------|
| * FORTIS | * JINDALSTEL |
| * GMRINFRA | * JISLJALEQS |
| * HDIL | |
| * IFCI | |
| * JPASSOCIAT | |
| * RPOWER | |

INDICES			
Index	Close	Points	% chg
Sensex	33969.64	176.26	0.52
Nifty	10504.80	61.60	0.59
Nifty Midcap 100	21308.35	207.05	0.98
Nifty Small Cap 100	9310.00	83.55	0.91

MARKET ACTION		
A/D	BSE	NSE
Advances	1915	1031
Declines	1002	544
Unchanged	101	30
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY METAL	4112.00	111.80	2.79
NIFTY PSU BANK	3720.30	97.45	2.69
NIFTY PHARMA	9633.60	114.05	1.20
NIFTY AUTO	11843.25	(23.55)	(0.20)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
TATA STEEL	3.88	TATA MOTORS	(0.90)
DR REDDY'S LABS	3.24	EICHER MOTORS	(0.70)
LT	2.98	BPCL	(0.69)
ASIAN PAINTS	2.92	INFY	(0.62)

DAILY CHART



Market Overview: Post the decent opening, this time Index managed to hold its gains and continued to soar higher with the support provided by Metal and PSU Banking stocks. Nifty50 ended the day with the gains of 61.60 points at 10504.80. Broader Market outperformed the Major Indices. On a sectoral front, the glitter of the Metal sector continues to shine further better. Other outperformers were PSU Banking and Pharma sectors. Auto sector was the only laggard. Advance-Decline ratio was in favor of Bulls

Market Outlook: Nifty50 is in small range of 10530-10430, once it manages to breach the range, it will soar to new high around 10630-10650.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10565
Support: 10450 & 10395

Bank Nifty (future)

Resistance: 25600 & 25770
Support: 25320 & 24950