

BUSINESS STANDARD

- * RCom goes to NCLT to speed up Jio deal, hopes move will expedite DoT nod
- * Fugitive tycoon Vijay Mallya's extradition to India approved by UK minister
- * Zee group's Subhash Chandra gives personal guarantee to mutual funds
- * NCLAT asks govt for list of IL&FS firms categorised by financial position
- * Setback for Tata Steel as NCLAT upholds creditors decision on Bhushan Power

FINANCIAL EXPRESS

- * Rating agencies downgrade various loan facilities of DHFL
- * Jet Airways debt resolution plan outline is ready
- * Aditya Birla Fashion Q3 net up 100% to Rs70cr
- * TPG Growth set to invest USD30mn in Solara Active
- * Coal India approves share owner buyback worth Rs1,050cr

FINANCIAL CHRONICLE

- * Governance standards improving in corporate India
- * Essel promoters sell shares worth over Rs1,050cr in 6 firms
- * Tribunal sets Feb 11 deadline to decide on Arcelor-Essar bid
- * Vedanta Resources rating downgraded to Negative
- * FPIs pull out Rs5,300cr from capital markets in Jan

MINT

- * ONGC Videsh looks to pare stake in one of its costliest acquisitions
- * RBI to announce policy before noon on 7 February
- * Ruia, Essar Steel directors move NCLT to squash Mittal's bid
- * UPL open to buy back TPG Cap, ADIA stakes in Arysta
- * Amfi's MF campaign may turn focus on debt funds: Nimesh Shah
- * IndoStar to buy IIFL's CV financing business

PROV CASH: 04 February, 2019 (Rs cr)

FII's: -112.13(3729.46 - 3841.59)
 DII's: -65.22(2644.42 - 2709.64)
 Cash Vol: (32538.55 vs 44402.03) -26.72%
 F&O Vol: (608670.41 vs 914497.4) -33.44%

FII's F&O: 04 February, 2019 (Rs cr)

NET BUY: +1,245.79
 INDEX FUTURES: -184.77
 INDEX OPTIONS: +1,186.67
 STOCK FUTURES: +110.51
 STOCK OPTIONS: +133.38

SCRIPS IN BAN PERIOD FOR February, 05, 2019

- * DHFL
- * IDBI

Please Turn Over



DAILY NEWS LETTER

DATE: 05 February, 2019

INDICES

Index	Close	Points	% chg
Sensex	36582.74	113.31	0.31
Nifty	10912.25	18.60	0.17
Nifty Midcap 100	16840.00	(150.25)	(0.88)
Nifty Small Cap 100	6043.75	(95.15)	(1.55)

MARKET ACTION

A/D	BSE	NSE
Advances	781	483
Declines	1776	1298
Unchanged	204	308
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY ENERGY	15215.35	239.60	1.60
NIFTY BANK	27186.60	100.65	0.37
NIFTY MEDIA	2068.25	(29.00)	(1.38)
NIFTY PHARMA	8811.90	(157.65)	(1.76)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
TITAN	3.45	IBULL FINANCE	(4.11)
RELIANCE	3.28	HINDALCO	(3.41)
ONGC	3.14	HINDPETRO	(3.21)
EICHER MOTORS	2.36	YES BANK	(3.12)

DAILY CHART



Market Overview for 04th February, 2019:

As Nifty reached the higher end of the range, Benchmark Index commenced its day on a negative note. After the weak opening, Index extended its losses but in the last session sharp reversal was seen especially in financial stocks which helped Index to trim all its losses. Benchmark Index ended the day with a gains of 18.60 points at 10912.25. Broader Market underperformed Major Indices. On a sectoral front, Energy and Banking were the outperformers whereas Media and Pharma sectors underperformed.

Nifty (future)

Resistance: 10990

Support: 10835

Bank Nifty (future)

Resistance: 27570

Support: 26900

