

BUSINESS STANDARD

- * SC tells Jaiprakash Associates to deposit Rs6bn to refund home buyers
- * Lenders may invoke guarantees of Shriram Transport Finance on SVL Ltd
- * Essar Oil UK's net profit dips 4.2% to Rs10.37bn in 2017-18
- * Rs3.8tn from 70 accounts need NCLT resolution by September: Report
- * Rs700bn I-T refunds issued to taxpayers, 99% of claims processed: CBDT

FINANCIAL EXPRESS

- * Vijaya Bank hikes lending rates by up to 50bps
- * CSCs to be engaged as Banking Correspondents under pact with HDFC Bank
- * Cabinet gives nod to bill for setting up DNA banks to store profiles
- * Total CSR spend may cross Rs50,000cr by March 2019, says report

FINANCIAL CHRONICLE

- * Salzer Electronics to acquire two overseas firms
- * No impact on property prices post-tax reform
- * SBI raises market share in housing mortgage biz
- * PSBs' losses pre tax loses seen at Rs1.2tn
- * Paddy MSP hiked by record Rs200/quintal.
- * Rising global wheat prices augur well for Indian exports

MINT

- * RBI grants licence to Bank of China to set up branch in India
- * Airtel aims to morph into a technology firm
- * Vedanta weighs USD7bn merger with Anglo American South Africa
- * Maruti Suzuki plans to hike Gujarat plant's production by 7.5 lakh cars by 2020
- * Accenture's Q3 revenue rises 16%, profit beat estimates

PROV CASH: 04 July, 2018 (Rs cr)

FII's:	-284.58 (3903.2- 4187.78)
DII's:	+611.01(3036.89 - 2425.88)
Cash Vol:	(27988.29 vs 26574.65) +5.32%
F&O Vol:	(872089.67 vs 574868.18) +51.7%

FII's F&O: 04 July, 2018 (Rs cr)

NET BUY:	+395.30
INDEX FUTURES:	-549.82
INDEX OPTIONS:	+883.29
STOCK FUTURES:	+93.85
STOCK OPTIONS:	-32.02

SCRIPS IN BAN PERIOD FOR July 05, 2018

* NIL

Please Turn Over



DAILY NEWS LETTER

DATE: 05 July, 2018

INDICES

Index	Close	Points	% chg
Sensex	35645.40	266.80	0.75
Nifty	10769.90	70.00	0.65
Nifty Midcap 100	18255.80	26.00	0.14
Nifty Small Cap 100	7212.10	31.60	0.44

MARKET ACTION

A/D	BSE	NSE
Advances	1265	826
Declines	1350	903
Unchanged	130	336
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY AUTO	10914.35	135.20	1.25
NIFTY BANK	26433.95	229.85	0.88
NIFTY PHARMA	9399.60	74.30	0.80
NIFTY IT	14126.15	(96.40)	(0.68)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
BAJAJ AUTO	4.08	HINDPETRO	(2.53)
LUPIN	3.44	GRASIM	(2.07)
MARUTI	2.74	CIPLA	(1.80)
INFRA TEL	2.74	BPCL	(1.62)

DAILY CHART



Market Overview: Diverging trade continued in D-street as Nifty 50 started the day on a positive note. After the minor dip in morning trade, Index continued to soar higher throughout the day; well supported by some heavyweights and Banking+Auto stocks. Nifty50 ended the day with the gains of 70.00 points at 10769.90. Broader Market underperformed the Major Indices. On a sectoral front, Auto was the best performing sector followed by Banking and Pharma. Due to profit booking, IT sector underperformed. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10830

Support: 10560

Bank Nifty (future)

Resistance: 26790

Support: 26120

