

DAILY NEWS LETTER

DATE: 05 October, 2018

BUSINESS STANDARD

- * IDBI Bank allots 339.9mn preferential shares to LIC at Rs61.73 apiece
- * NBCC to float tenders to fast-track stalled Amrapali housing projects
- * LIC makes open offer of Rs126bn to acquire 26% stake in IDBI Bank
- * Bombay High Court rejects NSEL brokers' plea on de-registration from Sebi
- * RIL out of USD100bn club as market cap slips to USD96.5bn, TCS lone member
- * MF's AUM surges 14% to over Rs24tn in Sept quarter

FINANCIAL EXPRESS

- * SEBI appoints KPMG, Grant Thornton, 5 other entities to conduct forensic audits of listed firms for fraud
- * Cabinet nod: MSP for rabi crops raised by 2-21%
- * India Services PMI: Services growth slows in September, two usual suspects make imports costlier
- * Spot power prices soar to 10-yr high

FINANCIAL CHRONICLE

- * RoC to grill former IL&FC brass on fund management
- * Strong US economy puts Asian currencies on skids
- * Govt explores ways to cut imports, raise exports
- * 17% rise in H1 tax collection boosts govt
- * Modi, Putin to ink USD5.4b deal for S-400 air defence

MINT

- * IL&FS appoints Vineet Nayyar as managing director
- * OMCs to complete USD10bn overseas borrowing in 1-year: Finance Ministry
- * Chanda Kochhar quits as CEO of ICICI Bank, Sandeep Bakhshi to take over
- * Mukesh Ambani richest Indian for 11th consecutive year: Forbes
- * Govt may extend term of GST anti-profiteering watchdog

PROV CASH: 04 October, 2018 (Rs cr)

FII's:	-2760.63 (5387.49-8148.12)
DII's:	+1823.59 (6132.11-4308.52)
Cash Vol:	(43448.23 vs 42508.63) +2.21%
F&O Vol:	(2026271.53 vs 1176210.85) +72.27%

FII's F&O: 04 October, 2018 (Rs cr)

NET BUY:	+5,054.54
INDEX FUTURES:	-3,156.90
INDEX OPTIONS:	+8,509.33
STOCK FUTURES:	-365.03
STOCK OPTIONS:	+67.15

SCRIPS IN BAN PERIOD FOR October, 05, 2018

* NIL

Please Turn Over



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INDICES

Index	Close	Points	% chg
Sensex	35169.16	(806.47)	(2.24)
Nifty	10599.25	(259.00)	(2.39)
Nifty Midcap 100	16736.50	(349.25)	(2.20)
Nifty Small Cap 100	6059.45	(136.00)	(2.20)

MARKET ACTION

A/D	BSE	NSE
Advances	775	445
Declines	1889	1323
Unchanged	138	295
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY FMCG	28630.10	(867.95)	(2.94)
NIFTY IT	15441.10	(468.70)	(2.95)
NIFTY PHARMA	9630.75	(320.15)	(3.22)
NIFTY ENERGY	14427.80	(943.25)	(6.14)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
ICICI BANK	4.21	HINDPETRO	(13.54)
AXIS BANK	2.45	BPCL	(12.36)
ULTRATECH	2.16	IOC	(11.43)
INFRA TEL	1.77	RELIANCE	(6.87)

DAILY CHART



Market Overview: Indian Bourses followed the weak Asian Markets as Nifty50 commenced its day with the gap-down opening over 100 points below 10,800. Steeper fall continued in the street as after the weak opening, Index continued to extend its losses. In the last session, Index tried to trim some of its losses but sharp cut in OMC's dragged the Index further lower. Benchmark Index ended the day at 10599.25 with the loss of (-259.00) points. Broader Market performed inline with the Major Indices. On a sectoral front, it was the sea of red as all the sectors ended the day with the losses but the Major loser was Energy followed by Pharma, IT and FMCG.

Nifty (future)

Resistance: 10870 & 11090

Support: 10550 & 10430

Bank Nifty (future)

Resistance: 25640 & 26190

Support: 24500

