

### BUSINESS STANDARD

- \* ONGC partners in 6 blocks may have to share load
- \* Airtel acquires stake in digital books platform
- \* Xiaomi is said to seek valuation of over \$50 bn in IPO
- \* Fitch cuts India's growth forecast to 7.3% for FY'19
- \* Use discretion fairly in investigations: FM to DRI
- \* Banks assure UIDAI of meeting enrolment target by Dec
- \* First-time buyers drive up sales of premium car brands

### FINANCIAL EXPRESS

- \* Telecom dept to meet Airtel, Vodafone, Idea over Jio penalty
- \* Baba Ramdev's Patanjali to diversify into solar power business
- \* Vijay Mallya has 'a case of fraud' allegations to answer, UK court told
- \* Sebi clarifies norms for new mutual fund classification
- \* Laurus Labs is ready to flood the US with cheap HIV drugs

### FINANCIAL CHRONICLE

- \* Odisha registers 2.3 pct growth in tax collection after GST
- \* PNB gets shareholders' nod to raise Rs 5,000 crore
- \* Bond yield hits 15-month high as rate cut hopes wane
- \* Rise in IPO activity may fuel credit growth in some sectors, says report
- \* SBI to redesign dispatch envelopes to safeguard info
- \* HC rejects 63 Moons plea against NSEL merger

### MINT

- \* NSEL-FTIL merger upheld
- \* Easier norms open affordable homes to more people: LIC HFL
- \* Basmati prices rise on higher demand from West Asia
- \* Aditya Birla Health Insurance bets big on retail segment
- \* 15th finance panel holds first meeting; to tap all stakeholders

### PROV CASH: December 04, 2017 (Rs cr)

FII's:	-333.59 (3988.60 - 4322.19 )
DII's:	+776.18 (3207.04 - 2430.86 )
Cash Vol:	(28469.81 VS 32880.1 ) -13.41%
F&O Vol:	(385865.94 VS 441292.94 ) -12.56%

### FIIs F&O: December 04, 2017 (Rs cr)

NET BUY:	+612.74
INDEX FUTURES:	+149.59
INDEX OPTIONS:	+337.80
STOCK FUTURES:	+149.40
STOCK OPTIONS:	-24.04

### SCRIPS IN BAN PERIOD FOR December 05, 2017

\* NIL

INDICES			
Index	Close	Points	% chg
Sensex	32869.72	36.78	0.11
Nifty	10127.75	5.95	0.06
Nifty Midcap 100	19750.20	58.50	0.30
Nifty Small Cap 100	8513.75	(63.30)	(0.74)

MARKET ACTION		
A/D	BSE	NSE
Advances	1138	562
Declines	1553	946
Unchanged	190	53
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY IT	11081.65	133.15	1.22
NIFTY FMCG	25758.00	91.20	0.36
NIFTY PHARMA	9052.00	(31.85)	(0.35)
NIFTY BANK	25075.10	(116.85)	(0.46)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
INFY	2.77	UPL	(2.58)
IBULL FINANCE	2.68	INFRATEL	(2.45)
HCL TECH	2.16	COAL INDIA	(2.26)
HINDALCO	1.78	BAJAJ FINANCE	(2.08)

### DAILY CHART



**Market Overview:** Violating the losing streak, Nifty50 started the day on a strong note with 50 points gap-up opening. Index was unable to withstand its early gains to enter in to the negative territory. Index made a double bottom at 10095 and bounced to soar higher. Nifty slowly and gradually continued to increase its gains but once again selling in last session dragged the Index lower. Nifty50 ended the day with the marginal gain of 5.95 points at 10127.75. Mixed trend has been seen in Broader Market as Midcap outperformed the Major Indices whereas Smallcap underperformed. On a sectoral front, IT was the best performing sector followed by FMCG. On the other side, Pharma and Banking sectors were the laggards. Advance-Decline ratio was in favor of Bears.

**Market Outlook:** Nifty50 has made a double bottom with hidden bullish divergence as long as Index manages to hold 10100, short term bull trend will remain intact, violation of the same will lead to correction.

**Market Trend:** Long Term trend of market is positive.

**Nifty (future)**

Resistance: 10300 & 10335

Support: 10125 & 10080

**Bank Nifty (future)**

Resistance: 25700 & 25970

Support: 25115 & 24915