

BUSINESS STANDARD

- * Realty, construction, power may spell more trouble to banks: India Ratings
- * Centre hopes to mop up Rs4.4tn from Cess and surcharges in FY20
- * Fraud-hit PNB bounces back into black with Rs246cr profit in Q3
- * IRDAI permits testing of products under regulatory sandbox approach
- * Moody's downgrades Bharti Airtel rating to Ba1 over cash-flow situation

FINANCIAL EXPRESS

- * Vijay Mallya prepares for lengthy appeal against UK govt's extradition order
- * US-China tariff hike would trigger downturn, trade diversion: UN
- * GAIL reports 14.35% sequential decline in Q3 net at Rs1,681.23cr
- * NTPC inks Rs2,500cr loan pact with HDFC Bank

FINANCIAL CHRONICLE

- * Consultations begin on drafting E-com policy
- * Ericsson asked to file objection by Friday
- * Governance standards improving in corporate India
- * Vedanta Resources rating downgraded to Negative
- * No incidents of security breach reported, says SBI chief

MINT

- * Banks may see fresh NPAs of up to Rs2tn over next one year
- * IDFC First Bank posts net loss of Rs1,538cr in Dec quarter
- * Ericsson moves contempt plea against RCom in apex court
- * PMO holds meeting to speed up strategic sale of PSUs
- * CCI approves PFC's acquisition of 52% stake in REC
- * SEBI comes out with rules to review performance of public interest directors

PROV CASH: 05 February, 2019 (Rs cr)

FII's:	+420.65(3061.63 - 2640.98)
DII's:	+194.31(2947.18 - 2752.87)
Cash Vol:	(31419.04 vs 32538.55)-3.44%
F&O Vol:	(558363.17 vs 608670.41)-8.27%

FII's F&O: 05 February, 2019 (Rs cr)

NET BUY:	+687.79
INDEX FUTURES:	+794.52
INDEX OPTIONS:	+173.71
STOCK FUTURES:	-320.55
STOCK OPTIONS:	+40.12

SCRIPS IN BAN PERIOD FOR February, 06, 2019

- * DHFL
- * IDBI
- * JETAIRWAYS
- * RELCAPITAL

Please Turn Over



DAILY NEWS LETTER

DATE: 06 February, 2019

INDICES

Index	Close	Points	% chg
Sensex	36616.81	34.07	0.09
Nifty	10934.35	22.10	0.20
Nifty Midcap 100	16710.00	(130.00)	(0.77)
Nifty Small Cap 100	5959.65	(84.10)	(1.39)

MARKET ACTION

A/D	BSE	NSE
Advances	861	548
Declines	1701	1213
Unchanged	147	297
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY MEDIA	2115.15	46.90	2.27
NIFTY AUTO	8468.30	72.75	0.87
NIFTY FMCG	29759.85	(249.05)	(0.83)
NIFTY METAL	2768.30	(26.15)	(0.94)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
ZEEL	5.06	COAL INDIA	(2.57)
TITAN	3.99	TATA MOTORS	(2.47)
UPL	3.25	TATA STEEL	(2.38)
DR REDDY'S LABS	3.15	ONGC	(2.26)

DAILY CHART



Market Overview for 05th February, 2019:

Benchmark Index continued to oscillate in a broader range as Nifty50 kicked off the day on a flat note and remained range bound throughout the day and finally ended the day with a gains of 22.10 points at 10934.35. Broader Market continued to underperform Major Indices. On a sectoral front, Media and Auto were the best performing sectors whereas FMCG and Metal sectors underperformed.

Market Outlook for 06th February, 2019:

As shown in the chart, Nifty50 is on a verge of range breakout but continued underperformance of the broader market remained as a area of concern because advance-decline ratio is constantly in the favour of Bears which indicates that rally was fueled by some stocks only.

Nifty (future)

Resistance: 10990

Support: 10835

Bank Nifty (future)

Resistance: 27570

Support: 26900

