

**BUSINESS STANDARD**

- \* BEML aims to double its defence vertical revenue in FY19
- \* SBI to offload NPAs worth over Rs13bn
- \* Bitcoin case: ED grills Raj Kundra in connection with money laundering
- \* PFC looks beyond electricity sector, eyes farm, rail and smart cities
- \* Govt may announce a package of almost Rs80bn to bail out sugar sector

**FINANCIAL EXPRESS**

- \* Solar power scheme entailing Rs1.4lakhcr to be implemented from next month: RK Singh
- \* TRAI backs suggestion on partnership with foreign firm for IFC
- \* JV formed to set up India's first bio-refinery in Assam
- \* Banks' gross NPA increased to whopping Rs10.3lakhcrore in FY18, says CRISIL

**FINANCIAL CHRONICLE**

- \* Gross NPAs cross Rs10Lcrore in FY18
- \* 225 GW renewable power by 2022 likely
- \* SEBI outlines norms for preferential issue by InvITs
- \* Rs2,600cr package unlikely to help leather exports this year
- \* Bharti AXA Life Insurance posts maiden profit in FY18
- \* MFs to reveal on daily basis fees charged on all schemes

**MINT**

- \* Discom losses plunged to Rs17,352cr in FY18, says power minister
- \* India, China fail to resolve differences on trade tariffs
- \* India plans to build stockpile of 3 million tonnes sugar: Ram Vilas Paswan
- \* Patanjali, Godrej Agrovet in talks to tie up for Ruchi Soya bid
- \* NCLT directs ICICI Bank to reverse Rs48cr in Ruchi Soya's current account

**PROV CASH: 05 June, 2018 (Rs cr)**

FII's:	-157.51 (4739.58 - 4897.09)
DII's:	+474.33 (3221.39-2747.06)
Cash Vol:	(31538.99 vs 33846.75) -6.82%
F&O Vol:	( 615927.93 vs 643117.11) -4.23%

**FII's F&O: 05June, 2018 (Rs cr)**

NET BUY:	-2,073.61
INDEX FUTURES:	-498.90
INDEX OPTIONS:	-765.93
STOCK FUTURES:	-828.16
STOCK OPTIONS:	+19.38

**SCRIPS IN BAN PERIOD FOR June 06, 2018**

- \* DHFL

INDICES			
Index	Close	Points	% chg
Sensex	34903.21	(108.68)	(0.31)
Nifty	10593.15	(35.35)	(0.33)
Nifty Midcap 100	18194.60	(233.50)	(1.27)
Nifty Small Cap 100	7302.30	(184.80)	(2.47)

MARKET ACTION		
A/D	BSE	NSE
Advances	522	328
Declines	2168	1422
Unchanged	116	302
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY METAL	3553.55	(20.60)	(0.58)
NIFTY PHARMA	8117.75	(88.05)	(1.07)
NIFTY IT	13408.90	(186.20)	(1.37)
NIFTY MEDIA	3098.55	(65.10)	(2.06)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
CIPLA	4.11	ZEEL	(2.84)
BAJAJ FINANCE	1.83	COAL INDIA	(2.51)
TATA STEEL	1.05	IBULL FINANCE	(2.47)
HDFC BANK	0.85	TITAN	(2.42)

**DAILY CHART**



**Market Overview:** Amid mixed Asian peers, Indian market kicked off the day on a flat note with a negative bias. Post the steeper correction in the morning trade, Index trimmed some of its losses but failed to hold higher levels and continued to trade lower. Nifty50 ended the day with the loss of (35.35) points at 10593.15. Broader Market continued to underperform the Major Indices. On a sectoral front, almost all sectors ended the day with the loss. Major losers were Media, IT, Pharma and Metal. Advance-Decline ratio was in favor of Bears.

**Market Trend:** Long Term trend of market is positive.

**Nifty (future)**

Resistance: 10740

Support: 10570

**Bank Nifty (future)**

Resistance: 26860

Support: 26000