

BUSINESS STANDARD

- * Chanda Kochhar asked to reply to Sebi show cause notice by July 10
- * City gas distribution licensing: India expects multiple bids on July 10
- * Banks finalise inter-creditor agreement to fast track NPA resolution
- * SAIL raw material division logs record iron ore output, despatches volumes
- * Tata Projects bags Rs30bn Bharat Net project in Chhattisgarh

FINANCIAL EXPRESS

- * India records double-digit air passenger growth for 45th consecutive month in May: IATA
- * Kalyan Jewellers to invest Rs1000cr to open 20 stores in FY19
- * China push to end reliance on US technology at trade fight's core
- * Russian search engine alerts Google to possible data problem

FINANCIAL CHRONICLE

- * MMTC-PAMP seeks gold coin sales by banks again
- * SBI raises market share in housing mortgage biz
- * Coal inventory improves, power generation up
- * Petrol, diesel prices hiked as global crude rates firm up
- * Bank credit grows at 12.84%, deposits 7.59%

MINT

- * Reliance Industries bets on Jio to double sales in 7 years
- * Rupeeslumps to an all-time closing low versus US dollar
- * Liberty House's resolution plan for Adhunik, Zion gets lenders' nod
- * Supreme Court gives nod for auction of three Unitech properties worth Rs600cr
- * Gujarat Gas looking to buy GAIL Gas's stake in VGL for Rs200-250cr

PROV CASH: 05 July, 2018 (Rs cr)

FII's:	-159.37 (3870.59- 4029.96)
DII's:	-296.97(3386.96 - 3683.93)
Cash Vol:	(28946.84 vs 27988.29) +3.42%
F&O Vol:	(1518097.53 vs 872089.67) +74.08%

FII's F&O: 05 July, 2018 (Rs cr)

NET BUY:	1771.69
INDEX FUTURES:	704.32
INDEX OPTIONS:	764.0
STOCK FUTURES:	192.34
STOCK OPTIONS:	111.03

SCRIPS IN BAN PERIOD FOR 06 July, 2018

* NIL

Please Turn Over



DAILY NEWS LETTER

DATE: 06 July, 2018

INDICES

Index	Close	Points	% chg
Sensex	35574.55	(70.85)	(0.20)
Nifty	10749.75	(20.15)	(0.19)
Nifty Midcap 100	18128.10	(127.70)	(0.70)
Nifty Small Cap 100	7161.65	(50.45)	(0.70)

MARKET ACTION

A/D	BSE	NSE
Advances	1053	664
Declines	1557	1064
Unchanged	146	338
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY FMCG	29399.15	291.00	1.00
NIFTY PHARMA	9274.25	(125.35)	(1.33)
NIFTY METAL	3322.45	(48.00)	(1.42)
NIFTY ENERGY	13171.05	(201.65)	(1.51)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
YES BANK	3.90	TITAN	(5.48)
ULTRACEMCO	3.84	INFY	(4.55)
ITC	3.06	TATA STEEL	(3.12)
ASIAN PAINTS	2.45	VEDL	(2.96)

DAILY CHART



Market Overview: Positive momentum continued at D-street as Benchmark Index commenced its day on a firm note. Once again, Index failed to hold the higher levels and wild swings on both the sides has been observed. Nifty50 ended the day with the loss of (-20.15) points at 10749.75. Broader Market continued to underperform the Major Indices. On a sectoral front, FMCG was the only outperformer for the day. On the other side Pharma, Metal and Energy sectors were the underperformers. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10830

Support: 10560

Bank Nifty (future)

Resistance: 26790

Support: 26120

