

BUSINESS STANDARD

- * PNB aims to recover Rs10,000cr from bad loans in March quarter
- * Cabinet approves amendments to bill to check unregulated deposit schemes
- * 673,000 unsold homes hold the key to India's next shadow-banking crisis
- * SEBI, exchanges in a huddle after sharp slide in stock prices of companies
- * Siemens posts 19.7% rise in Oct-Dec quarter at Rs228cr on higher revenues

FINANCIAL EXPRESS

- * RBI changes release time of monetary policy statement
- * Muthoot Finance Q3 net profit flat at Rs485cr
- * Trai slams CRISIL on new cable, DTH tariff regime
- * Adani Power loss narrows 10% to Rs1,181cr in Q3
- * Essar Steel operational creditor moves SC against NCLAT order
- * Coal India dispatches fall for second straight month in January

FINANCIAL CHRONICLE

- * Cipla Q3 net dips 20% to Rs322cr
- * Vodafone Idea posts Rs5,005cr loss
- * Adani Ports consolidated net up 42%
- * Essel open to selling over 50% stake

MINT

- * Steel firms meet government officials to seek rise in import duty: sources
- * Huge potential exists in India-Africa trade: Commerce secretary
- * US banks win USD21bn Trump tax windfall then cut staff, loaned less
- * Fitch places Tata Motors on 'rating watch negative' over Brexit risks for JLR

PROV CASH: 06 February, 2019 (Rs cr)

FII's: +694.97(4040.48 - 3345.51)
 DII's: +525.26(3509.34 - 2984.08)
 Cash Vol: (35478.69 vs 31419.04) +12.92%
 F&O Vol: (650160.1 vs 558363.17) +16.44%

FII's F&O: 06 February, 2019 (Rs cr)

NET BUY: +4,028.92
 INDEX FUTURES: +2,817.98
 INDEX OPTIONS: +262.93
 STOCK FUTURES: +865.83
 STOCK OPTIONS: +82.18

SCRIPS IN BAN PERIOD FOR February, 07, 2019

- * DHFL
- * IDBI
- * JETAIRWAYS
- * RELCAPITAL
- * RELINFRA

Please Turn Over



DAILY NEWS LETTER

DATE: 07 February, 2019

INDICES

Index	Close	Points	% chg
Sensex	36975.23	358.42	0.98
Nifty	11062.45	128.10	1.17
Nifty Midcap 100	16720.80	10.80	0.06
Nifty Small Cap 100	5987.60	27.95	0.47

MARKET ACTION

A/D	BSE	NSE
Advances	1034	737
Declines	1527	977
Unchanged	151	345
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY MEDIA	2201.20	86.05	4.07
NIFTY METAL	2832.95	64.65	2.34
NIFTY IT	16055.60	316.90	2.01
NIFTY PSU BANK	2951.50	41.30	1.42

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
TECH MAHINDRA	8.04	ADANI PORTS	(2.78)
ZEEL	6.20	DR REDDY' LABS	(1.13)
CIPLA	5.31	INDUSIND BANK	(1.02)
TATA STEEL	4.39	TITAN	(0.72)

DAILY CHART



Market Overview for 06th February, 2019:

Benchmark Index moved higher to breach the consolidation as Nifty50 kicked off the day with a 30 points gap-up opening. Index successfully held its opening gains and extended it throughout the day with the support of IT and Metal stocks rally. Benchmark Index ended the session above 11,000 for the first time since 1st Oct 2018. Broader Market continued to underperform Major Indices.

Market Outlook for 07th February, 2019:

Nifty50 has given a breakout from the range but continued underperformance of the broader market gives red flag and advance-decline ratio is also continued to remain in the favor of bears. As per the range breakout, target of Nifty50 comes around 11,400.

Nifty (future)

Resistance: 11325

Support: 11000

Bank Nifty (future)

Resistance: 27570

Support: 27370

