

### BUSINESS STANDARD

- \* Aircel may have to wind up ops post failed RCom deal
- \* Niti Aayog banks on states to push India up in HDI
- \* Steel deficit causes clash over Rlys demand for imports
- \* Hasmukh Adhia designated as new Finance Secretary
- \* Broadcom offers to buy mobile chipmaker Qualcomm

### FINANCIAL EXPRESS

- \* Tata Chemicals to sell Haldia fertilizer plant to Indorama Holdings for Rs375 crore
- \* Unichem to return 50% of proceeds from Torrent deal to shareholders
- \* Khadim India IPO subscribed 1.88 times on last day
- \* Bain, Carlyle in race to buy Sutures India for \$425 million
- \* Demonetisation: Over 20,000 ITRs picked for detailed investigation

### FINANCIAL CHRONICLE

- \* Lenders to RCOM face uphill struggle after debt swap
- \* Government may review monthly GST return filing process
- \* Qatar Airways buys 9.6% stake in Cathay Pacific
- \* SC organisation writes to PM Narendra Modi seeking higher tax slab
- \* Indian Oil Company blamed for Sri Lanka fuel shortage

### MINT

- \* SGX will launch derivative trading in Nifty 50 companies
- \* Rupee drops by 19 paise to 64.74 on FII outflows
- \* Recap plan for PSBs is a positive for banking system, economy: SBI chief
- \* RCom signs MoU with Veecon Media for sale of Big TV

### PROV CASH: November 06, 2017 (Rs cr)

FII's: +576.27 (5164.32 - 4588.05)  
 DII's: -263.84 (3987.48 - 4251.32 )  
 Cash Vol: (40563.33 VS 49446.94 ) -17.97%  
 F&O Vol: (400546.51 VS 382975.11 ) +4.59%

### FIIs F&O: November 06, 2017 (Rs cr)

NET SELL: -1166.81  
 INDEX FUTURES: -926.36  
 INDEX OPTIONS: +434.85  
 STOCK FUTURES: -733.37  
 STOCK OPTIONS: +61.07

### SCRIPS IN BAN PERIOD FOR November 07, 2017

- \* DHFL
- \* HDIL
- \* IBREALEST
- \* INFIBEAM
- \* JSWENERGY
- \* RCOM
- \* WOOCKPHARMA

INDICES			
Index	Close	Points	% chg
Sensex	33731.19	45.63	0.14
Nifty	10451.80	(0.70)	(0.01)
Nifty Midcap 100	19807.80	29.05	0.15
Nifty Small Cap 100	8709.85	12.15	0.14

MARKET ACTION		
A/D	BSE	NSE
Advances	1419	760
Declines	1375	782
Unchanged	196	51
A/D TREND	BULL	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY AUTO	11463.20	149.55	1.32
NIFTY PSU BANK	4011.80	36.40	0.92
NIFTY IT	10929.90	90.85	0.84
NIFTY ENERGY	14412.80	(102.30)	(0.70)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
ONGC	3.86	HIND PETRO	(2.60)
TATA MOTORS	3.40	YES BANK	(1.93)
M&M	2.66	SUN PHARMA	(1.82)
BHARTI INFRATEL	2.49	UPL	(1.77)

### DAILY CHART



**Market Overview:** Following the weak Asian Market and SGX Nifty, Broader Market started the day on a weak note with 20 points gap– down opening. Index halted its journey towards south and bounced from 10420 level to climb a new high of 10490.45. Due to profit booking in last session, Nifty was dragged low and all gains were erased. Nifty50 ended the day on an extremely flat level from previous close with a loss of (0.70) points at 10451.80. Broader Market continued to outperform Major Indices. On a sectoral front, Auto was the best performing sector followed by PSU banking and IT sector. Energy sector ended the day with a loss of (0.70%) and underperformed. Split decision has been seen in Advance-Decline ratio as BSE was in favor of Bulls and NSE in Bears.

**Market Trend:** Long Term trend of market is positive.

**Nifty (future)**

Resistance: 10540

Support: 10400

**Bank Nifty (future)**

Resistance: 25860

Support: 25420 & 25110