

BUSINESS STANDARD

- * Bajaj drops iconic 'Hamara Bajaj' tagline to highlight global ambitions
- * RBI monetary policy review: Risk weights eased for bank loans to NBFCs
- * Tata Trusts rejig likely, managing trustee Venkataramanan's role uncertain
- * At Rs26,961cr, Tata Motors logs biggest quarterly loss for India Inc.

FINANCIAL EXPRESS

- * Stance shifted to 'neutral' from 'calibrated tightening', action dovish
- * Bajaj Allianz ties up with TCS, Infosys
- * RBI relaxes rules for FPI investment in corporate bonds
- * Vodafone Idea to increase cost of acquiring new SIM
- * Back on track: Retail passenger vehicle sales increase 34% in January

FINANCIAL CHRONICLE

- * Essel promoter firms sell Rs1,050cr shares
- * Vedanta Resources rating downgraded to Negative
- * RCom to propose same asset sale plan to NCLT
- * FPIs pull out Rs5,300cr from capital markets in Jan
- * NPA recognition cycle seems peaked for PSBs

MINT

- * Chalet Hotels lists at 4% premium on stock market debut
- * 80% of Maharashtra farmers to get income support of Rs7,200cr
- * RBI cuts repo rate by 25 basis points, changes policy stance to neutral
- * Britannia Q3 profit up 13.81% at Rs300.07cr

PROV CASH: 07 February, 2019 (Rs cr)

FII's:	+418.01(3330.61 - 2912.6)
DII's:	+294.11(3019.57 - 2725.46)
Cash Vol:	(33458.43 vs 35478.69) -5.69%
F&O Vol:	(1797505.44 vs 650160.1) +176.47%

FII's F&O: 07 February, 2019 (Rs cr)

NET BUY:	+2,731.37
INDEX FUTURES:	+999.20
INDEX OPTIONS:	+1,173.66
STOCK FUTURES:	+473.41
STOCK OPTIONS:	+85.09

SCRIPS IN BAN PERIOD FOR February, 08, 2019

- * ADANIENT
- * DHFL
- * IDBI
- * JETAIRWAYS
- * RELINFRA
- * RPOWER

Please Turn Over



DAILY NEWS LETTER

DATE: 08 February, 2019

INDICES

Index	Close	Points	% chg
Sensex	36971.09	(4.14)	(0.01)
Nifty	11069.40	6.95	0.06
Nifty Midcap 100	16845.00	124.20	0.74
Nifty Small Cap 100	6030.10	42.50	0.71

MARKET ACTION

A/D	BSE	NSE
Advances	1406	1001
Declines	1146	730
Unchanged	167	329
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY MEDIA	2256.65	55.45	2.52
NIFTY AUTO	8736.70	169.30	1.98
NIFTY PHARMA	9056.15	149.25	1.68
NIFTY ENERGY	15225.10	(169.05)	(1.10)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
ZEEL	5.35	JSW STEEL	(2.22)
SUN PHARMA	4.39	RELIANCE	(1.51)
EICHER MOTORS	3.79	LT	(1.40)
INFRA TEL	3.21	POWERGRID	(1.18)

DAILY CHART



Market Overview for 07th February, 2019:

Ahead of Monetary policy, market participant remained cautious as Nifty50 commenced its day on a flat note. Wild swings were seen on both sides after the announcement of 25bps rate cut and Benchmark Index finally ended the day with a gains of 6.95 points at 11069.40. Broader Market outperformed Major Indices. On a sectoral front, Media, Auto and Pharma were the outperformers whereas Energy sector underperformed.

Market Outlook for 08th February, 2019:

Index has made a DOJI candlestick formation which indicates possible reversal and if it comes, Nifty50 can retest the higher end of the range i.e. 10970. Pharma sector has given a breakout from Inverted Head and Shoulder formation which is bullish in nature.

Nifty (future)

Resistance: 11325

Support: 11000

Bank Nifty (future)

Resistance: 27570

Support: 27370

