

BUSINESS STANDARD

- * RBI likely to launch USD30-35bn NRI bond in Dec quarter to prop rupee up
- * CCI approves P&G's acquisition of 51.80% stake in drug firm Merck Ltd
- * Govt doubles import duty on 328 textile products to 20% to boost production
- * DoT amends licences of telcos to incorporate net neutrality rules
- * Jet Airways to lease seven ATR-72 planes to TruJet to cut down on costs

FINANCIAL EXPRESS

- * India expects HSBC account data from Switzerland in 10 days, says Piyush Goyal
- * Family firms up stake over last decade in India, says research study
- * Britannia Industries to increase share of non-biscuits business
- * Modi government mulls Rs11,000cr bailout package for Air India

FINANCIAL CHRONICLE

- * Fund inflow to equity schemes narrows in July
- * PNB aims to return to profitability this year
- * Jaitley set to resume office in third week
- * Bills to hike GST composition limit, simplify forms tabled
- * MCA wins SC backing in disqualified directors' case

MINT

- * FRDI bill withdrawn from Parliament following criticism
- * PNB reports Rs940cr net loss in June quarter
- * ICICI Bank masked bad loans through change in accounting policy
- * RCom bonds drop to 7 month low after tender offer
- * NPA woes continue to dog public sector banks
- * Bombay Dyeing Q1 net loss widens to Rs93.74cr

PROV CASH: 07 August, 2018 (Rs cr)

FII's:	+314.83 (3668.23-3353.4)
DII's:	-319.9 (2720.97-3040.87)
Cash Vol:	(35602.91 vs 36205.37) -1.66%
F&O Vol:	(562374.58 vs 538996.34) 4.34%

FII's F&O: 07 August, 2018 (Rs cr)

NET BUY:	-1,815.78
INDEX FUTURES:	+131.30
INDEX OPTIONS:	-1,671.60
STOCK FUTURES:	-21.17
STOCK OPTIONS:	-254.31

SCRIPS IN BAN PERIOD FOR August 08, 2018

- * ADANIPOWER
- * JETAIRWAYS
- * PNB

Please Turn Over



DAILY NEWS LETTER

DATE: 8 August, 2018

INDICES

Index	Close	Points	% chg
Sensex	37665.80	(26.09)	(0.07)
Nifty	11389.45	2.35	0.02
Nifty Midcap 100	19145.55	(53.65)	(0.28)
Nifty Small Cap 100	7532.45	(64.90)	(0.85)

MARKET ACTION

A/D	BSE	NSE
Advances	1255	775
Declines	1471	974
Unchanged	149	321
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY MEDIA	2916.30	37.00	1.29
NIFTY METAL	3445.25	39.55	1.16
NIFTY ENERGY	15219.70	(99.55)	(0.65)
NIFTY PSU BANK	3252.35	(71.25)	(2.14)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
TATA STEEL	3.60	ADANI PORTS	(6.30)
TITAN	2.84	COAL INDIA	(2.74)
GRASIM	1.95	HINDPETRO	(1.87)
ASIAN PAINTS	1.92	BPCL	(1.72)

DAILY CHART



Market Overview: Indian Bourses continued its positive momentum as Nifty kicked off the day with the gap up opening of 30 points but lack of follow through continued in the Index as post the firm opening, Nifty failed to utilize the momentum and remained range bound throughout the day. Nifty50 ended the day with the marginal gains of 2.35 points at 11389.45. Broader Market underperformed the Major Indices. On a sectoral front, Media and Metal were the best performing sectors whereas Energy and PSU banking sectors underperformed.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 11470

Support: 11290 & 11180

Bank Nifty (future)

Resistance: 28330

Support: 27850 & 27425

