

BUSINESS STANDARD

- * NPPA lens on 5 cos for Hepatitis C drug overcharge
- * Investors poured \$235 bn into emerging markets: IIF
- * Affordable home-loans next threat to banks: Report
- * Govt to sell 1.5% in NMDC at Rs 153.5 per share
- * Adani's net worth soared fastest; Ambani's swelled 80%
- * Agreeable to consolidation of both arbitrations: Voda

FINANCIAL EXPRESS

- * Govt notifies amendments to Companies Act
- * DoT to discuss call drops with telcos, Trai on 10 January
- * Brigade Enterprises may list proposed hotel unit as REIT
- * Tata Steel's India business to see volume-led growth in December quarter
- * Orchid Pharma gets EIR from USFDA for its Chennai facility

FINANCIAL CHRONICLE

- * Rupee slides from 32-month high, falls 13 paise against US dollar
- * Government assures sugar companies to hike duty on cheap Pakistan imports: ISMA
- * Larsen & Toubro Construction bags orders worth Rs 2,265 crore
- * GVKPIL signs deal for Navi Mumbai international airport
- * Sebi seeks new tax rules for hedge funds

MINT

- * Rural economy, monsoon to boost FMCG firms in 2018
- * Lohia Auto scouting for land to set up Greenfield plant in South
- * Managerial pay: Stricter norms for defaulting companies
- * Adani arm breaks into global top 15 list of solar power developers

PROV CASH: January 08, 2018 (Rs cr)

FIIs:	+692.83 (5636.67 - 4943.84)
DII's:	-206.3 (3709.76 - 3916.06)
Cash Vol:	(43701.87 vs 44462.94) -1.71%
F&O Vol:	(394141.27 vs 366337.16) +7.58%

FIIs F&O: January 08, 2018 (Rs cr)

NET BUY:	+2686.21
INDEX FUTURES:	+205.02
INDEX OPTIONS:	+2727.27
STOCK FUTURES:	-33.42
STOCK OPTIONS:	-212.65

SCRIPS IN BAN PERIOD FOR January 09, 2018

- | | |
|--------------|---------------|
| * FORTIS | * JINDALSTEL |
| * GMRINFRA | * JISLJALEQS |
| * HDIL | * RCOM |
| * IFCI | * WOOCKPHARMA |
| * JPASSOCIAT | |
| * RELCAPITAL | |

INDICES			
Index	Close	Points	% chg
Sensex	34352.79	198.94	0.58
Nifty	10623.60	64.75	0.61
Nifty Midcap 100	21719.05	219.20	1.02
Nifty Small Cap 100	9535.10	136.40	1.45

MARKET ACTION		
A/D	BSE	NSE
Advances	1774	1104
Declines	1167	726
Unchanged	179	51
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY PHARMA	9838.25	137.20	1.41
NIFTY IT	11776.85	143.30	1.23
NIFTY MEDIA	3572.40	42.85	1.21
NIFTY PSU BANK	3688.65	(6.05)	(0.16)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
COAL INDIA	3.12	BHARTI AIRTEL	(4.38)
LUPIN	2.57	ONGC	(0.53)
INFY	2.38	POWER GRID	(0.35)
SUN PHARMA	2.22	ASIAN PAINTS	(0.27)

DAILY CHART



Market Overview: Following the SGX Nifty, Indian Market started the day on a firm note with 30-35 points gap-up opening and continued to soar higher with the support provided by Pharma and IT stocks. Index remained range bound in the mid-session, but late buying in Financial stocks helped Index to scale higher. Nifty50 ended the day on a new high with the gains of 64.75 points at 10623.60. Broader Market continued to outperform Major Indices. On a sectoral front, health of Pharma stocks continued to improve. IT and Media sectors were the outperformers. PSU banking sector continued its underperformance. Advance-Decline ratio was in favor of Bulls.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10655 & 10700

Support: 10565 & 10520

Bank Nifty (future)

Resistance: 25770 & 26000

Support: 25600 & 25480