

BUSINESS STANDARD

- * NTPC to invest Rs10,300cr in greenfield thermal and solar plants in UP
- * Booster dose for pharma as Govt okays refund on foreign plant inspection
- * Direct tax collection shortfall worry likely to add fiscal deficit woes
- * GST, excise, service tax evasion shoots up to Rs48,555cr in Apr-Dec
- * SC overturns Delhi HC ruling, grants Bt Cotton patent to Monsanto

FINANCIAL EXPRESS

- * RBI cancels registration of 45 NBFCs; West Bengal tops list
- * IBM receives 9,100 patents in 2018; India second highest contributor
- * Trade talks with China going 'very well', says US president Donald Trump
- * Gita Gopinath joins IMF as its first female chief economist
- * Skies darkening over the global economy, says World Bank

FINANCIAL CHRONICLE

- * NMDC to buy back Rs1k-cr shares
- * Post-death transfer of demat shares now requires physical documents
- * Iran hopes India will seek another waiver from US sanctions
- * Iran bank to become channel for rupee/rial dealings
- * Shoppers Stop evaluates FDI, e-comm strategy
- * Kharif crops sell below MSP; rabi sowing falls

MINT

- * RBI sets up panel under Nandan Nilekani to boost digital payments
- * Cabinet gives land to GAIL to set up CNG station in Patna
- * Myntra revenue shrunk by 80% to Rs427cr in FY18
- * Mobile wallet transactions decline in November: RBI
- * Banks ask Jet Airways to explain its liquidity situation
- * Mumbai PPA brings earnings visibility for Tata Power

PROV CASH: 08 January, 2019 (Rs cr)

FII's: -553.78(3437.43 - 3991.21)
 DII's: +698.17(3343.63 - 2645.46)
 Cash Vol: (28588.67 vs 26873.35)+6.38%
 F&O Vol: (728441.52 vs 549827.15)+32.49%

FII's F&O: 08 January, 2019 (Rs cr)

NET BUY: -705.12
 INDEX FUTURES: -418.03
 INDEX OPTIONS: -487.68
 STOCK FUTURES: +227.82
 STOCK OPTIONS: -27.23

SCRIPS IN BAN PERIOD FOR January, 09, 2019

- * ADANIPOWER
- * JETAIRWAYS

Please Turn Over



DAILY NEWS LETTER

DATE: 09 January, 2019

INDICES

Index	Close	Points	% chg
Sensex	35980.93	130.77	0.36
Nifty	10802.15	30.35	0.28
Nifty Midcap 100	17634.40	(23.75)	(0.13)
Nifty Small Cap 100	6403.45	16.00	0.25

MARKET ACTION

A/D	BSE	NSE
Advances	1167	829
Declines	1276	896
Unchanged	177	341
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY PSU BANK	3195.30	86.20	2.77
NIFTY PHARMA	8864.75	132.10	1.51
NIFTY ENERGY	14106.35	(30.70)	(0.22)
NIFTY MEDIA	2495.90	(31.30)	(1.24)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
SUN PHARMA	4.00	ZEEL	(2.44)
ICICI BANK	3.39	UPL	(1.51)
SBIN	3.04	KOTAK BANK	(1.42)
YES BANK	2.78	NTPC	(1.11)

DAILY CHART



Market Overview for 8rd January, 2019:

Amid mixed Asian Markets, Indian Bourses continued its positive momentum and kicked off the day on a firm note around 10,800. Swings on both the side was seen but the center of attraction for the day were Pharma and Banking stocks. Sector specific activity was seen throughout the day. Benchmark Index ended the session with a gains of 30.35 points to close at 10802.15. Mixed trend were seen in the Broader Market as Midcap underperformed whereas Smallcap performed inline with the Major Indices. On a sectoral front, PSU banks and Pharma were the outperformers whereas Media underperformed.

Market Outlook for 9th January, 2019:

In a triangle formation, Consolidation continued. Apart from the Nifty, PSU banking sector has given a breakout. Sharp up move can be expected in a Pharma stocks as sector is forming a bullish pattern and on a verge of the breakout. Midcap and Smallcap too are forming a triangle formation.

Nifty (future)

Resistance: 10900 & 11000

Support: 10780 & 10680

Bank Nifty (future)

Resistance: 27830

Support: 27370

