

BUSINESS STANDARD

- * Govt's decision to reduce fuel prices credit negative for OMCs: Moody's
- * SEBI revises norms to be followed for recovery of investors' money
- * Suzlon aims to reduce 40-50% of debt through asset monetisation by March
- * Investment in P-notes rises to Rs846.47bn by August-end from Rs803.41bn
- * RBI approves Federal Bank's proposal to sell 45% stake in NBFC arm Fedina

FINANCIAL EXPRESS

- * ARCs with strong capital backing to stay relevant, says report
- * Bank Unions to protest against PSU banks' merger decision on Tuesday
- * Institutes offering education to NRI students now eligible for export incentives under SEIS
- * Growth in India firming up, projected to accelerate further: World Bank

FINANCIAL CHRONICLE

- * India's personal wealth to touch USD5T by 2022: BCG
- * Sovereign gold bond scheme to open on Oct 15
- * India cuts Iran oil imports to win US sanctions waiver

MINT

- * India may continue with Iranian oil imports post sanctions
- * JLR to shut UK plant for 2 weeks as China sales slump
- * Net equity mutual fund inflows hit four-month high in Sep
- * Baker Hughes to pay USD550mn for stake in Adnoc Drilling
- * Reliance hikes petrochemical prices to offset rising oil
- * Govt launches Sovereign Gold Bond Scheme FY19

PROV CASH: 08 October, 2018 (Rs cr)

FII's:	-1805.07 (5414.14-7219.21)
DII's:	+1973.97 (5153.58-3179.61)
Cash Vol:	(42494.72 vs 42978.67) -1.13%
F&O Vol:	(794627.91 vs 769990.23) +3.20%

FII's F&O: 08 October, 2018 (Rs cr)

NET BUY:	+754.07
INDEX FUTURES:	+917.80
INDEX OPTIONS:	-1,595.19
STOCK FUTURES:	+1,334.35
STOCK OPTIONS:	+97.12

SCRIPS IN BAN PERIOD FOR October, 09, 2018

- * IDBI

Please Turn Over



DAILY NEWS LETTER

DATE: 09 October, 2018

INDICES

Index	Close	Points	% chg
Sensex	34474.38	97.39	0.28
Nifty	10348.05	31.60	0.31
Nifty Midcap 100	16055.40	(244.35)	(1.50)
Nifty Small Cap 100	5770.20	(141.45)	(2.39)

MARKET ACTION

A/D	BSE	NSE
Advances	734	502
Declines	1910	1283
Unchanged	197	287
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY ENERGY	13828.15	550.15	4.14
NIFTY PSU BANK	2703.50	47.50	1.79
NIFTY IT	15305.20	(286.45)	(1.84)
NIFTY METAL	3339.45	(105.20)	(3.05)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
HINDPETRO	8.54	VEDL	(10.75)
YES BANK	7.38	HINDALCO	(7.67)
RELIANCE	5.77	TECH MAHINDRA	(2.74)
IOC	5.76	WIPRO	(2.40)

DAILY CHART



Market Overview: Comparing with the weak Asian Market, Indian Bourses commenced its day on a flat note. Post the flat opening, Index slipped over 100 points to recover very soon; however failed to hold the higher levels and made a new intraday low of 10198.40. Heavyweight stocks like Reliance, Kotak Bank lift the Index higher. Volatile session surprisingly ended the day with gains of 31.60 points at 10348.05. Broader Market underperformed the Major Indices. on a sectoral front, Energy and PSU banks were the outperformers whereas IT and Metal underperformed.

Nifty (future)

Resistance: 10420 & 10580

Support: 10230

Bank Nifty (future)

Resistance: 24960 & 25640

Support: 24290

