

BUSINESS STANDARD

- * Tower cos, operators, PE cos eye Reliance Infratel
- * 38 multibaggers defied cash ban to rally up to 1,150%
- * GST advisory group for expanding composition scheme
- * Tata Sons hikes stake in IHCL by 1.78% to 29.79%
- * Arvind shareholders will own 3 cos: Kulin Lalbhai
- * Commercial coal block auction likely in FY18: Coal Secretary

FINANCIAL EXPRESS

- * IBBI tightens rules on rescue plan approvals
- * Qatar Foundation sells 5% stake in Bharti Airtel for Rs9,600 crore
- * Henkel calls off talks to buy 26% stake in Jyothy Labs
- * Rupee closes marginally higher against US dollar
- * Ford to invest \$756 million in China with Zotye for electric cars
- * Qatar Foundation sells 5% stake in Bharti Airtel for Rs9,600 cror

FINANCIAL CHRONICLE

- * BHEL bags Rs 350 crore order from Power Grid in West Bengal
- * NASA contracts Uber to build flying taxi air control software
- * China's Tencent buys 12 percent stake in Snapchat owner Snap Inc
- * TeamLease acquires 40 percent stake in Schoolguru for Rs 13 cr
- * International banking must for better growth prospects: World Bank

MINT

- * India, EU to meet on Nov 14-15 to push FTA talks
- * United Breweries Q2 net jumps 3-fold to Rs94 cr on higher income, volume
- * ICEX completes first diamond futures contract Of Rs 173 cr
- * Without PPAs, generators 'must plug into open-market play'
- * Banking sector needs new paradigms in digital world: BCG study

PROV CASH: November 08, 2017 (Rs cr)

FII's: -3838.27 (12418.41 - 16256.68)
 DII's: +3038.16 (6917.14 - 3878.98)
 Cash Vol: (52746.96 vs 45812.15)+15.13%
 F&O Vol: (800879.24 vs 684814.62)+16.94%

FIIs F&O: November 08, 2017 (Rs cr)

NET BUY: -3433.90
 INDEX FUTURES: -602.48
 INDEX OPTIONS: -517.15
 STOCK FUTURES: -2287.83
 STOCK OPTIONS: -26.44

SCRIPTS IN BAN PERIOD FOR November 09, 2017

- | | |
|--------------|-------------|
| * DHFL | * JSWENERGY |
| * HDIL | * RCOM |
| * IBREALEST | |
| * INDIACEM | |
| * INFIBEAM | |
| * JETAIRWAYS | |

INDICES			
Index	Close	Points	% chg
Sensex	33370.76	(360.43)	(1.07)
Nifty	10350.15	(101.65)	(0.97)
Nifty Midcap 100	19488.25	(319.55)	(1.61)
Nifty Small Cap 100	8558.75	(151.10)	(1.73)

MARKET ACTION		
A/D	BSE	NSE
Advances	853	450
Declines	1899	1282
Unchanged	119	69
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY IT	11172.10	242.20	2.22
NIFTY ENERGY	14132.05	(280.75)	(1.95)
NIFTY PSU BANK	3854.35	(157.45)	(3.92)
NIFTY PHARMA	9469.75	(424.35)	(4.29)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
HCL TECH	3.75	LUPIN	(16.88)
INFOSYS	2.89	CIPLA	(7.22)
HIND PETRO	2.45	SBIN	(3.59)
TECH MAHINDRA	2.18	BHARTI AIRTEL	(3.42)

DAILY CHART



Market Overview: Post the decent opening, Index corrected heavily and breached 10400 mark but managed to stay above the same and tried to trim its losses. Post the warning letter to Lupin and correction in CIPLA post the Q2 numbers, another lag of correction in the last session has been witnessed as Index closed below the 10400. Nifty 50 ended the day with the loss of (101.65) points at 10350.15. Broader Market corrected heavily as compared to Major Indices and underperformed the same. On a sectoral front, IT was the only sector which ended the day with a decent gain. On the other side, Energy and PSU banking sectors were underperformers. Health of Pharma stocks deteriorated as Pharma sector ended the day with a big cut of 4.29%. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10530
Support: 10400

Bank Nifty (future)

Resistance: 25710
Support: 25110