

**BUSINESS STANDARD**

- \* Liquidity crisis: India likely to lose 'largest diamond processor' title
- \* Govt to infuse Rs30.5bn as fresh capital in Allahabad Bank
- \* SEBI bans Capital True Financial's proprietor from diverting any funds
- \* IPO pipeline may moderate in Samvat 2075 over weakness in secondary market
- \* Crisis-hit NBFC sector sees private equity investments growing 88% in 2018

**FINANCIAL EXPRESS**

- \* Moody's places Bharti Airtel's rating on review for downgrade
- \* India oil demand to recover in 2019: Fitch Solutions
- \* Indian norms on PCA, capital are conservative, rule-based: SBI report
- \* Growth slows in H1FY18, MSP hike could hit export prospects further

**FINANCIAL CHRONICLE**

- \* MRF Q2 profit falls 12% to Rs263cr
- \* RBI, FinMin should resolve differences, says Panagariya
- \* Moody's places Airtel on downgrade watch
- \* Fifty top NBFC's need Rs70kcr to redeem CPs
- \* Note Ban had impact on black money: Justice Shah

**MINT**

- \* Airtel under Moody's lens for ratings downgrade
- \* Gail's surprisingly good trading segment performance boosts Q2 profits
- \* Fortis CEO quits ahead of board makeover
- \* After a selling spree, FIIs make a return to India's debt market
- \* Manappuram sees borrowing costs rising

**PROV CASH: 07 November, 2018 (Rs cr)**

FIIs:	+31.02 (66.4 - 35.38)
DIIs:	+27.11 (30.96 - 3.85)
Cash Vol:	(4406.80 VS 29908.94) -85.27%
F&O Vol:	(74455.46 VS 1433762.65) -94.81%

**FIIs F&O: 07 November, 2018 (Rs cr)**

NET BUY:	+176.34
INDEX FUTURES:	+164.74
INDEX OPTIONS:	-0.00
STOCK FUTURES:	+11.60
STOCK OPTIONS:	+0.00

**SCRIPS IN BAN PERIOD FOR November, 09, 2018**

\* NIL

Please Turn Over



### INDICES

Index	Close	Points	% chg
Sensex	34991.91	40.99	0.12
Nifty	10530.00	6.00	0.06
Nifty Midcap 100	17265.65	(97.55)	(0.56)
Nifty Small Cap 100	6192.65	(25.80)	(0.41)

### MARKET ACTION

A/D	BSE	NSE
Advances	1284	856
Declines	1274	856
Unchanged	154	345
A/D TREND	BULL	-

### SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY MEDIA	2464.55	22.40	0.92
NIFTY IT	14577.30	105.55	0.73
NIFTY FMCG	28497.10	(228.00)	(0.79)
NIFTY PSU BANK	2941.25	(67.00)	(2.23)

### NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
ZEEL	2.25	VEDL	(6.77)
TCS	2.21	CIPLA	(5.73)
YES BANK	2.07	HINDPETRO	(2.96)
TATA MOTORS	1.82	SBIN	(2.88)

### DAILY CHART



**Market Overview:** Amid mixed Asian Markets, Indian Bourses commenced weekly expiry day on a strong note with a gap-up opening of 30 points. Index remained range bound for most of the session with the gains but failed to hold the higher levels and sharp cut from the higher levels has been witnessed. Nifty50 managed to end the session with a marginal gains of 6.00 points at 10530.00. Broader Market underperformed the Major Indices. On a sectoral front, Media and IT were the outperformers whereas FMCG and PSU Banking sectors underperformed.

#### Nifty (future)

Resistance: 10630 & 10700

Support: 10440

#### Bank Nifty (future)

Resistance: 26000 & 26080

Support: 25450

