

BUSINESS STANDARD

- * New industrial policy in few months:
Suresh Prabhu
- * Telecom services cost may rise by 10%
- * CIL new pricing policy to be linked with quality
- * Spectrum holding cap set to be relaxed
- * Jio price cut to delay telcos' Arpu recovery in 2018
- * Crude oil rises above \$68 for first time since May 2015

FINANCIAL EXPRESS

- * Rural indicators point to worsening farm distress
- * Marks & Spencer seeks technology savings through TCS tie-up
- * Essar in talks with Brookfield to sell office buildings in Mumbai for Rs2,400 crore
- * NCLT approves demerger of Emaar MGF
- * 84 McDonald's restaurants in north, east India to reopen this week

FINANCIAL CHRONICLE

- * Food bill: Unpaid subsidy may touch Rs 1.25 lakh crore
- * India mulls 70% safeguard duty on solar equipment imports
- * Reliance Infrastructure moves MERC for sale approval of Mumbai power biz to ATL
- * Mexico inflation climbs at 16-1/2 year high, seen pressuring central bank

MINT

- * NMDC gets robust response for OFS
- * Wheat holding up to fog, ground frost; caution on pest attack
- * PM to commence Barmer refinery project next week: Pradhan
- * FMCG revenue seen rising 14.8% in Q3 on better rural demand
- * BIL Energy to turn ex-bonus on Thursday

PROV CASH: January 09, 2018 (Rs cr)

FII's: -303.94 (4872.45 - 5176.39)
 DII's: +522.9 (4017.72 - 3494.82)
 Cash Vol: (42539.43 vs 43701.87) -2.65%
 F&O Vol: (467898.63 vs 394141.27) +18.71%

FIIs F&O: January 09, 2018 (Rs cr)

NET BUY: +372.73
 INDEX FUTURES: +291.66
 INDEX OPTIONS: -101.77
 STOCK FUTURES: +360.30
 STOCK OPTIONS: -177.46

SCRIPS IN BAN PERIOD FOR January 10, 2018

- | | |
|--------------|---------------|
| * FORTIS | * JINDALSTEL |
| * GMRINFRA | * JISLJALEQS |
| * HDIL | * RCOM |
| * IFCI | * WOOCKPHARMA |
| * JPASSOCIAT | |
| * RELCAPITAL | |

INDICES			
Index	Close	Points	% chg
Sensex	34443.19	90.40	0.26
Nifty	10637.00	13.40	0.13
Nifty Midcap 100	21693.40	(25.65)	(0.12)
Nifty Small Cap 100	9529.40	(5.70)	(0.06)

MARKET ACTION		
A/D	BSE	NSE
Advances	1369	637
Declines	1623	940
Unchanged	102	28
A/D TREND	BULL	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY ENERGY	14411.10	85.10	0.59
NIFTY PSU BANK	3678.75	(9.90)	(0.27)
NIFTY PHARMA	9770.20	(68.05)	(0.69)
NIFTY MEDIA	3528.60	(43.80)	(1.23)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
COAL INDIA	5.77	ZEEL	(2.33)
YES BANK	2.32	EICHER MOTOR	(2.06)
WIPRO	1.94	HINDALCO	(1.68)
ITC	1.86	INFRATEL	(1.60)

DAILY CHART



Market Overview: Despite the firm opening, Index failed to soar higher due to lack of follow through as profit booking in selective stocks dragged the Index lower whereas heavyweights such as ITC and Reliance provided support to the Nifty to retain its gains. Index remained in the tight narrow range of 10635-10610 throughout the day. Broader Market underperformed the Major Indices on profit booking. On a sectoral front, Energy was the outperformer. On the other side, PSU banking continued its underperformance. Profit booking in Pharma and Media stocks dragged the sectors lower. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10695 & 10730

Support: 10565 & 10520

Bank Nifty (future)

Resistance: 25770 & 26000

Support: 25600 & 25480