

INDICES			
Index	Close	Points	% chg
Sensex	35319.35	103.03	0.29
Nifty	10741.70	23.90	0.22
Nifty Midcap 100	19733.85	(105.20)	(0.53)
Nifty Small Cap 100	8274.20	(22.00)	(0.27)

MARKET ACTION		
A/D	BSE	NSE
Advances	1176	645
Declines	1507	909
Unchanged	127	82
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY IT	13453.40	73.75	0.55
NIFTY FMCG	28435.90	(119.25)	(0.42)
NIFTY PHARMA	8704.10	(49.15)	(0.56)
NIFTY PSU BANK	2855.45	(21.05)	(0.73)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
TATA MOTORS	2.95	ULTRATECH	(2.41)
TITAN	1.82	BPCL	(1.82)
TCS	1.40	LUPIN	(1.64)
UPL	1.36	SUN PHARMA	(1.04)

DAILY CHART



Market Overview: Despite the weak opening, Index recovered its losses in the morning trade itself. Nifty continued to soar higher throughout the day; well supported by IT and some heavyweights stocks. Nifty50 ended the day with the gain of 23.90 points at 10741.70. Broader Market continued to underperform Major Indices. On a sectoral front, IT was the only outperformer. On the other side, FMCG and Pharma underperformed. Post the 2 day bounce, PSU banking sector continued its underperformance. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10840
Support: 10655 & 10540

Bank Nifty (future)

Resistance: 26285
Support: 25790 & 25570