

Equities | Derivatives | Commodities | Currency | Depository | Mutual Funds | IPO's | e-Broking

Daily News Letter Date: 10 May, 2018

BUSINESS STANDARD

- * Walmart buys 77 per cent stake in Flipkart for \$16 billion
- * Airtel said to plan Africa unit IPO in \$4.6 billion debt cut
- * Modi government to make investment of Rs30billion in UP Defence Corridor
- * Federal Bank Q4 net down 43% at Rs1.45bn on higher provisions, bad loans
- * Fortis board directors urge shareholders to take informed decision

FINANCIAL EXPRESS

- * China's ZTE Corp says main business operations cease due to US ban
- * Nestle India to launch breakfast cereals in India
- * India's public cloud revenue to grow 37.5% in 2018: Gartner
- * eBay to sell stake in Flipkart for about USD1.1 billion, to relaunch eBay India

FINANCIAL CHRONICLE

- * Economy coming out of DeMo, GST shock: IndRa
- * NCLAT asks banks to consider Liberty bid
- * DoT to clear Airtel-Telenor deal sans guarantee
- * ReNew Power files for Rs 2.6k cr public issue
- * External agency to review monthly performance of PSBs

MINT

- * India sees greater risk of crude prices staying high for longer
- * India merges anti-dumping, import safeguard bodies
- * Emaar to sell hotel, other non-core assets in India
- * ArcelorMittal hires BoA to sell European steel assets
- * Arvind Ltd's Q4 profit rises 18.17% to Rs115.47 crore
- * BSE to delist over 200 companies from 11 May

PROV CASH: 09 May, 2018 (Rs cr)

FIIs: -704.03 (4044.41 - 4748.44)
DIIs: +664.92 (3544.17 - 2879.25)
Cash Vol: (32153.27 vs 38755.9) -17.04%
F&O Vol: (650877.65 vs 549795.93) +18.39%

FIIs F&O: 09May, 2018 (Rs cr)

NET BUY: +919.04 INDEX FUTURES: +216.75 INDEX OPTIONS: +576.63 STOCK FUTURES: +109.67 STOCK OPTIONS: +16.09

SCRIPS IN BAN PERIOD FOR May 10, 2018

- * BALRAMCHIN
- * DHFL
- * IRB
- * JETAIRWAYS
- * JUSTDIAL
- * PCJEWELLER
- * WOCKPHARMA



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INDICES				
Index	Close	Points	% chg	
Sensex	35319.35	103.03	0.29	
Nifty	10741.70	23.90	0.22	
Nifty Midcap 100	19733.85	(105.20)	(0.53)	
Nifty Small Cap 100	8274.20	(22.00)	(0.27)	

MARKET ACTION				
A/D	BSE	NSE		
Advances	1176	645		
Declines	1507	909		
Unchanged	127	82		
A/D TREND	BEAR	BEAR		

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY IT	13453.40	73.75	0.55
NIFTY FMCG	28435.90	(119.25)	(0.42)
NIFTY PHARMA	8704.10	(49.15)	(0.56)
NIFTY PSU BANK	2855.45	(21.05)	(0.73)

NIFTY TOP GAINERS / LOSERS				
Gainers	% chg	Losers	% chg	
TATA MOTORS	2.95	ULTRATECH	(2.41)	
TITAN	1.82	BPCL	(1.82)	
TCS	1.40	LUPIN	(1.64)	
UPL	1.36	SUN PHARMA	(1.04)	

DAILY CHART



Market Overview: Despite the weak opening, Index recovered its losses in the morning trade itself. Nifty continued to soar higher throughout the day; well supported by IT and some heavyweights stocks. Nifty50 ended the day with the gain of 23.90 points at 10741.70. Broader Market continued to underperform Major Indices. On a sectoral front, IT was the only outperformer. On the other side, FMCG and Pharma underperformed. Post the 2 day bounce, PSU banking sector continued its underperformance. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10840

Support: 10655 & 10540

Bank Nifty (future)

Resistance: 26285

Support: 25790 & 25570