

**BUSINESS STANDARD**

- \* India Inc to post 12.8% revenue growth in Q1; highest in three years
- \* Foreign Secretary Boris Johnson quits UK govt in mounting Brexit crisis
- \* RBI raises Centre's WMA advances to Rs700bn for July-September quarter
- \* Liberty House moves NCLAT, seeks info on bids from Bhushan Steel lenders

**FINANCIAL EXPRESS**

- \* 46 amendments to GST law on anvil; employers may get to claim ITC on food, transport
- \* HCL Technologies gets government's nod to set up SEZ in Andhra Pradesh's Vijayawada
- \* Electric Maruti Suzuki Alto, Swift soon! Suzuki aims to sell 15 lakh electric cars in India.

**FINANCIAL CHRONICLE**

- \* Summer crops acreage falls; July rain critical for sowing
- \* Mistry to appeal against order
- \* Xiaomi makes weak debut after big-bang IPO
- \* Industrial credit stagnant at Rs27Lcr

**MINT**

- \* IHH Healthcare likely to seal Fortis deal with Rs4,700-5,400cr bid
- \* 3 PE firms in talks to buy stake in Glenmark API business
- \* UPL set to acquire Arysta LifeScience for over USD4bn
- \* NCLT rejects Cyrus Mistry's plea against Tata Sons
- \* Samsung opens world's largest mobile phone factory in Noida

**PROV CASH: 09 July, 2018 (Rs cr)**

FII's:	-569.91 (4490.76- 5060.67)
DII's:	+740.39 (2847.67 - 2107.28)
Cash Vol:	(26965.64 vs 31116.72) -13.34%
F&O Vol:	(456283.70 vs 456643.20) -0.08%

**FII's F&O: 09 July, 2018 (Rs cr)**

NET BUY:	+1,836.42
INDEX FUTURES:	+869.53
INDEX OPTIONS:	+1,007.49
STOCK FUTURES:	-90.77
STOCK OPTIONS:	+50.17

**SCRIPS IN BAN PERIOD FOR July 10, 2018**

- \* IDBI

Please Turn Over



## DAILY NEWS LETTER

DATE: 10 July, 2018

### INDICES

Index	Close	Points	% chg
Sensex	35934.72	276.86	0.78
Nifty	10852.90	80.25	0.74
Nifty Midcap 100	18512.95	290.90	1.60
Nifty Small Cap 100	7345.15	122.25	1.69

### MARKET ACTION

A/D	BSE	NSE
Advances	1708	1197
Declines	907	544
Unchanged	166	337
A/D TREND	BULL	BULL

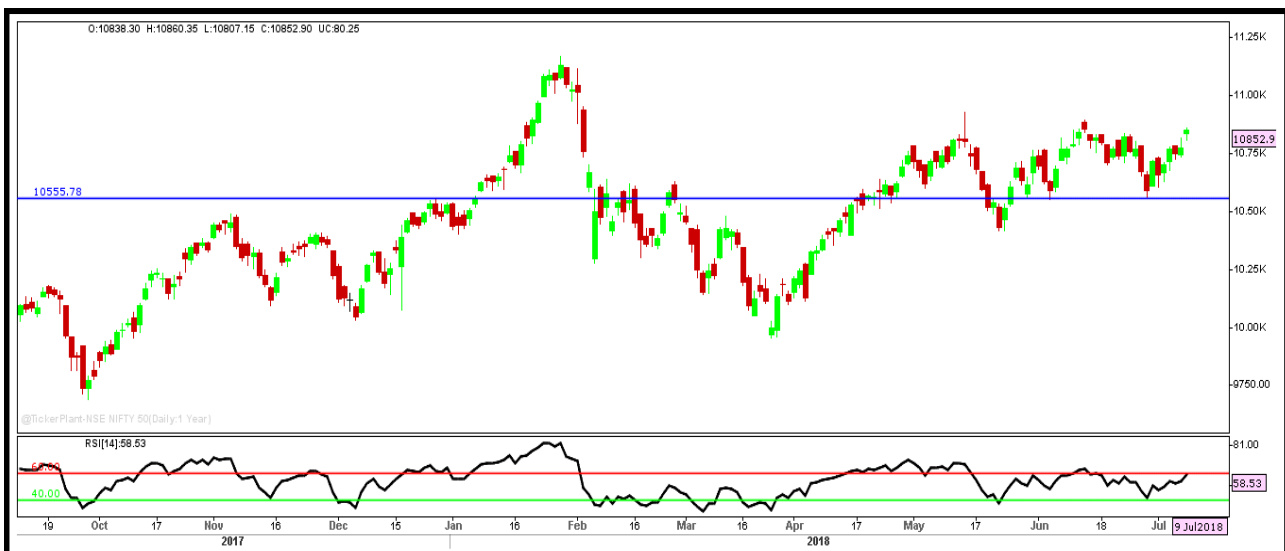
### SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY ENERGY	13498.40	214.60	1.62
NIFTY PSU BANK	2815.30	43.05	1.55
NIFTY METAL	3366.35	44.30	1.33
NIFTY PHARMA	9307.60	117.70	1.28

### NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
VEDL	3.42	TCS	(1.57)
YES BANK	3.03	ULTRATECH	(1.39)
ASIANPAINTS	3.02	TITAN	(0.95)
DR REDDY'S LABS	2.69	ZEEL	(0.75)

### DAILY CHART



**Market Overview:** Taking a positive cues from the strong Asian Markets, Indian Market commenced its day on a strong note with a 60 points gap-up opening. Post the firm opening, Index continued to soar higher; well supported by some heavyweights and private banking stocks. Nifty50 ended the day with the gains of 80.25 points at 10852.90. Broader Market outperformed the Major Indices. On a sectoral front, all the sectors ended the day with the gains but major gainer was Energy followed by PSU bank, Metal and Pharma. Advance-Decline ratio was in favor of Bulls.

**Market Trend:** Long Term trend of market is positive.

#### Nifty (future)

Resistance: 10880

Support: 10775

#### Bank Nifty (future)

Resistance: 26790

Support: 26560

