

BUSINESS STANDARD

- * Govt invites bid for oil, gas resources worth Rs1tn in DSF round-II
- * New export-oriented industrial policy to focus on textile, leather sectors
- * US-China tariff war to slow down global trade growth in Q3 of CY18: WTO
- * Mazda, Suzuki, Yamaha Motor apologise for cheating on vehicle tests
- * Seek call interception powers, protect whistle-blowers: Panel to Sebi

FINANCIAL EXPRESS

- * ICICI bank to disburse Rs10,000cr retail loan in Punjab, Haryana
- * Jet Airways in loss due to weak rupee, surging fuel prices, says Naresh Goyal
- * IMF forecasts India's GDP to grow at 7.5% in 2019-2020 fiscal year
- * Firms submitting cost audit reports to govt to provide GST details

FINANCIAL CHRONICLE

- * CFO optimism in July-Sept up 9.6% QoQ
- * HPCL adamant, refuses to accept ONGC as promoter despite having 51% stake
- * Centre offers 34.9 lakh tonne pulses to states on Rs15/kg discount
- * Banks have limited ability to support high credit growth

MINT

- * Telcos move DoT against internet curbs in Rajasthan
- * Rupee, bond prices rise after RBI announces dividend payment
- * Dodla Dairy files IPO papers with Sebi
- * Post offices to be linked to IPPB system by December
- * Essar to invest Rs7000cr to explore shale in Raniganj

PROV CASH: 09 August, 2018 (Rs cr)

FII:	+370.68 (3874.77-3504.09)
DII:	-85.39 (3938.97-4024.36)
Cash Vol:	(38138.13 vs 34911.08) +9.24%
F&O Vol:	(1670334.31 vs 993827.29) +68.07%

FII F&O: 09 August, 2018 (Rs cr)

NET BUY:	+766.08
INDEX FUTURES:	-282.34
INDEX OPTIONS:	+600.21
STOCK FUTURES:	+558.93
STOCK OPTIONS:	-110.72

SCRIPS IN BAN PERIOD FOR August 10, 2018

- * ADANIPOWER
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- * PNB

Please Turn Over



DAILY NEWS LETTER

DATE: 10 August, 2018

INDICES

Index	Close	Points	% chg
Sensex	38024.37	136.81	0.36
Nifty	11470.70	20.70	0.18
Nifty Midcap 100	19236.70	93.90	0.49
Nifty Small Cap 100	7623.85	68.55	0.91

MARKET ACTION

A/D	BSE	NSE
Advances	1346	867
Declines	1345	865
Unchanged	137	340
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY PSU BANK	3379.20	97.90	2.98
NIFTY METAL	3501.75	48.15	1.39
NIFTY BANK	28320.00	257.55	0.92
NIFTY PHARMA	9249.95	(57.30)	(0.62)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
ICICI BANK	4.49	BHARTIARTL	(4.74)
AXIS BANK	4.15	CIPLA	(2.12)
HINDALCO	3.11	TITAN	(2.11)
SBIN	2.82	ONGC	(2.09)

DAILY CHART



Market Overview: Indian Market commenced its day on a new high of 11493.30 but due to lack of follow through Index remained range bound throughout the day; however stock specific activity has been. Nifty50 ended the day at a new of 11470.70 with the gains of 20.70 points. Broader Market outperformed the Major Indices. On a sectoral front, both banking sectors along with the Metal were the outperformers whereas Pharma sector continued its underperformance.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 11550

Support: 11400 & 11290

Bank Nifty (future)

Resistance: 28560

Support: 27870 & 27425

