

BUSINESS STANDARD

- * 1,600 combination drugs under govt lens, may face ban over safety issues
- * New US development finance rules may lead to more funds for India
- * 40-60% haircut may help resolve Rs1tn stressed power debt: CRISIL
- * SEBI allows foreign entities to hedge commodity exposure via derivatives
- * Air India awaits Rs5bn loan, extends deadline for submission of bids

FINANCIAL EXPRESS

- * SBI reports 1,329 fraud cases worth Rs5,555cr in Apr-Sep 2018
- * Maggi dealer found guilty of tax irregularities to the tune of Rs90,778 by GST NAA
- * Examine steps taken for implementing MCLR regime: SC to RBI
- * NHB enhances refinancing to HFCs by 25%

FINANCIAL CHRONICLE

- * Foreigners get access to commodity derivatives
- * SBI to infuse Rs45,000cr liquidity into NBFCs
- * Decision on funding calamity relief via GST likely on Oct 15
- * Rising US yields, crude oil prices signal worst not over for rupee yet
- * PMO steps in to rein in falling rupee, widening CAD

MINT

- * Rupee ends at record low of 74.39 a dollar
- * Mallya fights UBS bid to foreclose USD26.6mn London house loan
- * SBI comes to the aid of NBFCs battered by IL&FS crisis
- * JSW seeking legal opinion for Essar Steel solo bid
- * Tata Motors investors paying the price for China car sales slump
- * GMR Infra settles row with investors in airport business

PROV CASH: 09 October, 2018 (Rs cr)

FII:	-1242.46 (4610.61-5853.07)
DII:	+1526 (3956.84-2430.84)
Cash Vol:	(37000.62 vs 42494.72) -12.93%
F&O Vol:	(712977.4 vs 794627.91) -10.28%

FII's F&O: 09 October, 2018 (Rs cr)

NET BUY:	-1,006.58
INDEX FUTURES:	+79.97
INDEX OPTIONS:	-1,447.49
STOCK FUTURES:	+376.81
STOCK OPTIONS:	-15.88

SCRIPS IN BAN PERIOD FOR October, 10, 2018

- * IDBI

Please Turn Over



DAILY NEWS LETTER

DATE: 10 October, 2018

INDICES

Index	Close	Points	% chg
Sensex	34299.47	(174.91)	(0.51)
Nifty	10301.05	(47.00)	(0.45)
Nifty Midcap 100	16003.75	(51.65)	(0.32)
Nifty Small Cap 100	5756.30	(13.90)	(0.24)

MARKET ACTION

A/D	BSE	NSE
Advances	1024	675
Declines	1591	1089
Unchanged	151	291
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY MEDIA	2398.35	50.05	2.13
NIFTY PHARMA	9638.75	132.95	1.40
NIFTY FMCG	27149.65	(556.15)	(2.01)
NIFTY AUTO	8732.90	(236.20)	(2.63)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
DR REDDY'S LABS	4.87	TATA MOTORS	(13.19)
ADANI PORTS	4.73	TITAN	(7.87)
ZEEL	4.53	EICHER MOTORS	(4.74)
BAJAJ FINANCE	4.35	HINDPETRO	(4.44)

DAILY CHART



Market Overview: Amid mixed Asian Market, D-street commenced its day on a firm note with a gap-up opening of 40 points. Volatility continued in the market as after the firm opening, Index failed to hold the higher levels and dragged lower mainly by the auto stocks. In the mid-session, Index recovered from the lower levels with the help of the Pharma and Metal stocks but once again erased its gains and ended the day with the loss of (47.00) points at 10301.05. Broader Market outperformed the Major Indices. On a sectoral front, Media and Pharma were the outperformers whereas FMCG and Auto were the underperformers.

Nifty (future)

Resistance: 10420 & 10580

Support: 10230

Bank Nifty (future)

Resistance: 24960 & 25640

Support: 24290

