

BUSINESS STANDARD

- * NPS equity cap for govt staff may be raised to 50%
- * India Inc's credit ratio hits 5-year low of 0.97 in first half of FY18
- * Tata Motors Q2 net profit jumps three-fold to Rs 2,500 crore on JLR sales
- * SAIL Q2 net loss narrows to Rs 539 crore on higher sales
- * AAI to spend Rs 20,000 cr in 5 yrs to upgrade, build airports

FINANCIAL EXPRESS

- * Provide doorstep banking to those above 70 by December 31, says RBI
- * Magma Fincorp approves scheme of merger with Magma ITL Fin
- * Railways target completing Bullet Train project by August 2022
- * India's Q3 gold demand drops 24% to 145.9 tonnes, says WGC

ECONOMIC TIMES

- * PE and VC investments continue to touch record highs, crossing \$21.8 billion in 2017
- * DBT helps states save Rs 1,557 crore till November 2017
- * JSPL Q2 loss narrows down to Rs 499 crore
- * NHAI may float 10-year bonds, may raise Rs 10,000 crore
- * Airbus nears deal to sell 30+ A380s to Emirates

MINT

- * GST bonanza for firms, consumers on the anvil
- * Omkar Realtors raises Rs125 crore from KKR
- * Nasa contracts Uber to build flying taxi air control software
- * Zydus Cadila, Intas under scanner for launching hypertension drug without permit
- * Petronet Q2 profit rises 28% at Rs589 crore
- * Dr Lal PathLabs Q2 profit dips 4% to Rs50.9 crore

PROV CASH: November 09, 2017 (Rs cr)

FII's: -713.75 (5653.62 - 6367.37)
 DII's: +231.25 (3444.24 - 3212.99)
 Cash Vol: (37888.61 VS 52746.96) -28.17%
 F&O Vol: (1194239.48 VS 800879.24) +49.12%

FII's F&O: November 09, 2017 (Rs cr)

NET SELL: -390.71
 INDEX FUTURES: -1112.36
 INDEX OPTIONS: +1781.59
 STOCK FUTURES: -986.43
 STOCK OPTIONS: -73.51

SCRIPS IN BAN PERIOD FOR November 10, 2017

- | | |
|--------------|--------------|
| * DHFL | * JISLJALEQS |
| * HDIL | * JSWENERGY |
| * IBREALEST | * RCOM |
| * INDIACEM | |
| * INFIBEAM | |
| * JETAIRWAYS | |

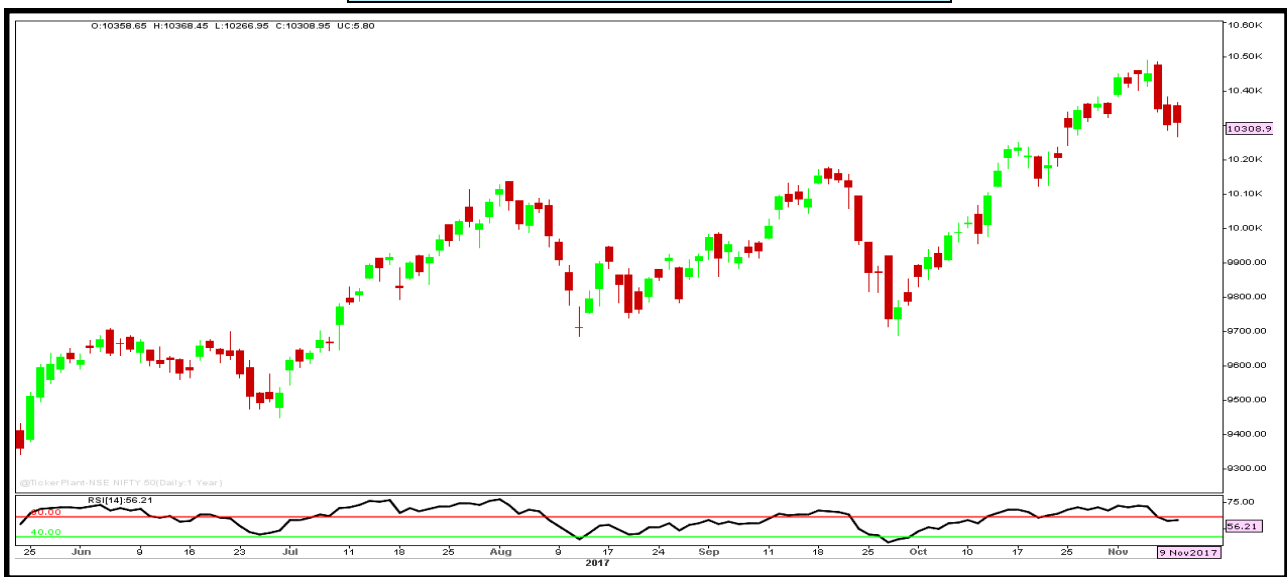
INDICES			
Index	Close	Points	% chg
Sensex	33250.93	32.12	0.10
Nifty	10308.95	5.80	0.06
Nifty Midcap 100	19594.80	231.35	1.19
Nifty Small Cap 100	8536.50	69.65	0.82

MARKET ACTION		
A/D	BSE	NSE
Advances	1482	871
Declines	1232	656
Unchanged	142	113
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY PSU BANK	3835.75	58.40	1.55
NIFTY ENERGY	14010.70	78.70	0.56
NIFTY METAL	3849.75	17.75	0.46
NIFTY PHARMA	9435.85	(59.10)	(0.62)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
IBULL FINANCE	3.29	ITC	(2.02)
ASIAN PAINTS	2.00	COAL INDIA	(1.67)
ICICI BANK	1.90	ONGC	(1.53)
BHARTI AIRTEL	1.81	INFRA TEL	(1.37)

DAILY CHART



Market Overview: Strong session in SGX Nifty indicated a strong opening of the Indian Market and did the same with 50 points gap-up opening. However, opening gains did not last long and freefall continued till afternoon. With the buying in Midcap and Smallcap sector from lower levels; Nifty50 trimmed its losses and ended the day with the marginal gains of 5.80 points at 10308.95. Broader Market outperformed the Major Indices. On a sectoral front, PSU Banking was the best performing sector followed by Energy and Metal sector. Pharma sector continued its underperformance. Advance-Decline ratio was in favor of Bulls.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10440 & 10530
Support: 10300 & 10265

Bank Nifty (future)

Resistance: 25710
Support: 25270 & 25115