

BUSINESS STANDARD

- * Price Waterhouse gets 2-year ban in Satyam case
- * India, China remain fastest growth economies: Moody's
- * FDI norms in airlines, retail, construction eased
- * NCLT nod to start insolvency against Bhushan Energy
- * Department of Telecom defers meeting on call drops
- * Resolution of 12 large NPA accounts by month-end: SBI

FINANCIAL EXPRESS

- * India to be fastest growing economy again in 2018: World Bank
- * Tata Chemicals gets shareholders' nod for Haldia unit sale
- * Telecom Commission favours raising spectrum holding limit
- * Apollo Micro Systems IPO subscribed 2.14 times on Day 1
- * Bank of Baroda is said to seek unit sale to bolster capital

FINANCIAL CHRONICLE

- * New home launches plunge 78 pct in 2017 from 2010 peaks
- * Easing of FDI norm in realty brokerage to boost investment
- * HDFC Bank pegs GDP growth higher at 7.3% in FY19 on rural push
- * CAIT opposes 100% FDI in single brand retail via automatic route
- * Rlys raises freight rates after CIL's price hike
- * UIDAI introduces 'Virtual ID' to address privacy concerns

MINT

- * Tata Motors global sales up 23% in December
- * Apex court asks Jaiprakash Associates to file list of ongoing housing projects
- * BSE, NSE to launch new IRF contracts from today
- * Cabinet approves closure of Tungabhadra Steel Products
- * SC keeps ban on Jaiprakash Associates asset sales

PROV CASH: January 10, 2018 (Rs cr)

FIIs:	-572.26 (3796.92 - 4369.18)
DII's:	+600.24 (3943.39 - 3343.15)
Cash Vol:	(41439.97 vs 42539.43) -2.58%
F&O Vol:	(596072.34 vs 467898.63) +27.39%

FIIs F&O: January 10, 2018 (Rs cr)

NET BUY:	+168.31
INDEX FUTURES:	-241.69
INDEX OPTIONS:	+90.04
STOCK FUTURES:	+317.89
STOCK OPTIONS:	+2.06

SCRIPS IN BAN PERIOD FOR January 11, 2018

- | | |
|--------------|---------------|
| * FORTIS | * RCOM |
| * GMRINFRA | * RELCAPITAL |
| * HDIL | * RPOWER |
| * IFCI | * WOOCKPHARMA |
| * JETAIRWAYS | |
| * JPASSOCIAT | |
| * JISLJALEQS | |

INDICES			
Index	Close	Points	% chg
Sensex	34433.07	(10.12)	(0.03)
Nifty	10632.20	(4.80)	(0.05)
Nifty Midcap 100	21662.25	(31.15)	(0.14)
Nifty Small Cap 100	9529.65	0.25	0.00

MARKET ACTION		
A/D	BSE	NSE
Advances	1331	611
Declines	1596	950
Unchanged	127	47
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY IT	12054.70	263.85	2.24
NIFTY BANK	25617.30	(86.50)	(0.34)
NIFTY AUTO	11856.95	(85.30)	(0.71)
NIFTY PSU BANK	3628.00	(50.75)	(1.38)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
TCS	3.60	EICHER MOTOR	(1.75)
WIPRO	2.99	NTPC	(1.56)
HCL TECH	2.46	UPL	(1.49)
HIND PETRO	1.75	ASIAN PAINT	(1.31)

DAILY CHART



Market Overview: Giving the early sign of exhaustion on the previous day, Index opened on a flat note and erased its gains in the morning trade itself. During the mid-session, Nifty extended its losses but with the support provided by the IT giants such as TCS, INFY and HCL Tech, Index recovered its losses. Benchmark Index ended the day with the minor loss of (4.80) points at 10632.20. Mixed trend has been found in Broader Market as Midcap underperformed the Major Indices whereas Smallcap outperformed. On a sectoral front, IT was the only sector which ended the day with gains. On the other side, Bank Nifty and Auto sectors were the laggards. PSU Banking sector continued its underperformance. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10695 & 10730
Support: 10565 & 10520

Bank Nifty (future)

Resistance: 25770 & 26000
Support: 25600 & 25480