

**BUSINESS STANDARD**

- \* NTPC is running more than a dozen initiatives to get rid of fly ash
- \* L&T Finance Holdings: Possible NPA shocks dampen outlook, stock falls
- \* Jet Airways proposes debt payments in arrears to creditors from April
- \* Cummins India ticks right boxes on growth, value; sees uptick in demand
- \* Coal India likely to auction 30mn tonnes of coal in Jan-Mar quarter

**FINANCIAL EXPRESS**

- \* e-NAM for farmers: Modi government's flagship programme starts inter-state trade
- \* Solar projects: Power ministry government tightens timelines
- \* GST relief to MSMEs: Council raises exemption threshold
- \* Renault India's losses in FY18 grow over twofold to Rs850cr

**FINANCIAL CHRONICLE**

- \* GST exemption limit doubled to Rs40lakh to help small biz
- \* Jet Air likely to restart bailout talks with Tatas
- \* JSW readies strong bid for IF&FS energy arm
- \* Reinstated CBI chief Verma fired again, Congress cries foul

**MINT**

- \* Karnataka changes Bengaluru Metro route to city's airport
- \* Investors gung-ho on Marico's Q3 profit margin prospect
- \* PTC India wind power sale attracts Hero, Macquarie, CLP
- \* NSE algo trading case: 62 broking firms may have had preferential access to NSE servers
- \* Oil prices dip as worries over economic slowdown return

**PROV CASH: 10 January, 2019 (Rs cr)**

FII's: -344.58(4018.48 - 4363.06)  
 DII's: +10.98(3390.9 - 3379.92)  
 Cash Vol: (26840.6 vs 32632.88)-17.75%  
 F&O Vol: (1655517.69 vs 1117242.1)+48.18%

**FII's F&O: 10 January, 2019 (Rs cr)**

NET BUY: +2,798.40  
 INDEX FUTURES: +426.23  
 INDEX OPTIONS: +2,024.73  
 STOCK FUTURES: +321.98  
 STOCK OPTIONS: +25.45

**SCRIPS IN BAN PERIOD FOR January, 11, 2019**

- \* ADANIPOWER
- \* JETAIRWAYS

Please Turn Over



**INDICES**

Index	Close	Points	% chg
Sensex	36106.50	(106.41)	(0.29)
Nifty	10821.60	(33.55)	(0.31)
Nifty Midcap 100	17691.15	69.85	0.40
Nifty Small Cap 100	6414.80	25.55	0.40

**MARKET ACTION**

A/D	BSE	NSE
Advances	1227	846
Declines	1373	860
Unchanged	154	359
A/D TREND	BEAR	BEAR

**SECTORAL GAINERS / LOSERS**

Sectors	Close	Points	% chg
NIFTY PHARMA	8934.80	28.10	0.32
NIFTY AUTO	8933.35	26.25	0.29
NIFTY ENERGY	14004.55	(56.45)	(0.40)
NIFTY BANK	27528.55	(191.85)	(0.69)

**NIFTY TOP GAINERS / LOSERS**

Gainers	% chg	Losers	% chg
TATA MOTORS	1.48	HINDPETRO	(2.55)
TITAN	1.44	INDUSIND BANK	(2.24)
EICHER MOTORS	1.31	INFRATEL	(1.83)
UPL	1.09	GRASIM	(1.81)

**DAILY CHART**



**Market Overview for 10th January, 2019:**

Following the weak Asian Markets, Indian Bourses commenced its day on a negative note. Index remained range bound throughout the day and ended the session with a loss of (33.55) points at 10821.60. Broader Market outperformed the Major Indices. On a sectoral front, Pharma and Auto were the outperformers whereas Energy and Banking stocks underperformed.

**Market Outlook for 11th January, 2019:**

Pharma sector has given a breakout from the Ascending triangle pattern which indicates continuation of positive momentum. Post the breakout, PSU banking sector has completed its pullback to continue its up move.

**Nifty (future)**

Resistance: 11000  
Support: 10780 & 10680

**Bank Nifty (future)**

Resistance: 27830  
Support: 27540

