

BUSINESS STANDARD

- * Easiest to do business in AP, Telangana and Haryana; Delhi scored very low
- * IndusInd Bank Q1 up by 24% at Rs10.36bn, asset quality falls
- * Maruti gains market share to 53.54% in Q1; Tata Motors pips Honda Cars
- * Reliance-BP JV seeks licence to retail gas in 15 cities, IGL bids for 13
- * China hikes anti-dumping duties on US optical fibre seven fold to 33.3%

FINANCIAL EXPRESS

- * Airtel to launch pre-5G Massive MIMO technology in key Kolkata hubs
- * India imposes anti-dumping duty on Chinese polyester yarn
- * Tata Motors to launch 12 new models: Will invest Rs12,000cr over next three years in India

FINANCIAL CHRONICLE

- * Cement firms' operating margin under pressure
- * Govt dividing retail trade with new e-commerce policy: RAI
- * Jio Institute's Institution of Eminence tag conditional: Govt
- * Natural gas may come under GST earlier than expected

MINT

- * NCLAT defers Binani Cement insolvency case hearing
- * Passenger vehicle sales rise 38% in June; car sales up 34%
- * PNB, Carlyle Group to offload 51% stake in PNB Housing Finance
- * LIC unions oppose acquisition of IDBI Bank by insurer
- * Tata Motors acquires 26% stake in freight start-up TruckEasy

PROV CASH: 10 July, 2018 (Rs cr)

FII's:	-20.73 (5302.76- 5323.49)
DII's:	+293.96 (3496.61 - 3202.65)
Cash Vol:	(30974.41 vs 26965.64) +14.87%
F&O Vol:	(586440.68 vs 456283.70) +28.53%

FII's F&O: 10 July, 2018 (Rs cr)

NET BUY:	1,405.88
INDEX FUTURES:	1,771.35
INDEX OPTIONS:	-587.24
STOCK FUTURES:	294.75
STOCK OPTIONS:	-72.98

SCRIPS IN BAN PERIOD FOR July 11, 2018

- * IDBI

Please Turn Over



DAILY NEWS LETTER

DATE: 11 July, 2018

INDICES

Index	Close	Points	% chg
Sensex	36239.62	304.90	0.85
Nifty	10947.25	94.35	0.87
Nifty Midcap 100	18646.20	133.25	0.72
Nifty Small Cap 100	7446.40	101.25	1.38

MARKET ACTION

A/D	BSE	NSE
Advances	1676	1193
Declines	962	525
Unchanged	138	345
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY ENERGY	13749.95	251.55	1.86
NIFTY METAL	3422.35	56.00	1.66
NIFTY PSU BANK	2845.95	30.65	1.09
NIFTY PHARMA	9276.10	(31.50)	(0.34)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
GAIL	4.76	HINDPETRO	(1.63)
HINDALCO	3.15	IOC	(1.30)
RELIANCE	2.87	INDUSINDBK	(1.18)
COAL INDIA	2.69	IBULHSGFIN	(1.03)

DAILY CHART



Market Overview: Positive momentum continued in D-Street as Nifty50 kicked off the day on a strong note with a 50 points gap-up opening. Post the firm opening, Benchmark Index continued to march higher throughout the day; well supported by the Energy and Metal stocks. Nifty50 ended the day with the gains of 94.35 points at 10947.25. Mixed trend has been seen in the broader market as Midcap underperformed the Major Indices whereas Small cap outperformed. On a sectoral front, Energy was the best performing sector followed by the Metal and PSU banking sector. Pharma was the only underperformer for the day. Advance-Decline ratio was in favor of Bulls.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 11030

Support: 10860

Bank Nifty (future)

Resistance: 27060

Support: 26790

