

BUSINESS STANDARD

- * IL&FS books, riddled with irregularities, sent to audit regulator NFRA
- * Tatas take control of AirAsia India with new CEO Sunil Bhaskaran, board
- * States to bear brunt of fuel price cuts, impact to be felt in H2 of FY19
- * SFIO narrows on five IL&FS firms for fund diversion, mismanagement
- * SEBI restrains broker from liquidating DHFL shares after Rs2bn default

FINANCIAL EXPRESS

- * Tata Steel's next acquisition gets a step closer; Usha Martin seeks shareholders' nod for deal
- * Rakesh Sharma takes charge as MD & CEO of IDBI Bank
- * PE/VC investments fall 23% to \$6.7 billion in Q3; exits decline 71%
- * Kotak-led board to order IL&FS forensic audit first

FINANCIAL CHRONICLE

- * Zee Entertainment net slips 38% to Rs386cr
- * Excise duty on ATF lowered to 11%, aviation stocks soar
- * Insurers told to cover HIV/AIDS patients
- * Essar Power completes Mahan project

MINT

- * Cabinet nod to merger of skill development bodies
- * Commercial paper borrowings spike in H1 FY19: RBI data
- * IMF backs higher interest rates to anchor expected rise in inflation
- * India feels RCEP may frame tighter rules on state-owned enterprises
- * Bandhan Bank Q2 profit jumps 47% to Rs487cr
- * PTC inks USD1.8bn power supply deal with Bangladesh

PROV CASH: 10 October, 2018 (Rs cr)

FII's:	-1096.05 (5976.88-7072.93)
DII's:	+1892.94 (5347.23-3454.29)
Cash Vol:	(41263.15 vs 37000.62) +11.52%
F&O Vol:	(1194244.77 vs 712977.40) +67.50%

FII's F&O: 10 October, 2018 (Rs cr)

NET BUY:	+1,844.92
INDEX FUTURES:	-1,486.76
INDEX OPTIONS:	+1,148.62
STOCK FUTURES:	+2,279.82
STOCK OPTIONS:	-96.76

SCRIPS IN BAN PERIOD FOR October, 11, 2018

- * IDBI

Please Turn Over



DAILY NEWS LETTER

DATE: 11 October, 2018

INDICES

Index	Close	Points	% chg
Sensex	34760.89	461.42	1.35
Nifty	10460.10	159.05	1.54
Nifty Midcap 100	16666.50	662.75	4.14
Nifty Small Cap 100	5989.20	232.90	4.05

MARKET ACTION

A/D	BSE	NSE
Advances	2060	1470
Declines	606	298
Unchanged	134	291
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY PSU BANKS	2819.20	149.05	5.58
NIFTY MEDIA	2530.35	131.90	5.50
NIFTY BANK	25321.70	794.05	3.24
NIFTY IT	15143.20	(226.60)	(1.47)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
BAJAJ FINANCE	10.19	INFRATEL	(3.10)
BAJAJ FINSERV	9.81	INFY	(2.41)
EICHER MOTORS	7.10	TCS	(2.30)
AXIS BANK	6.58	WIPRO	(1.77)

DAILY CHART



Market Overview: Indian Bourses continued to outperform the weak Asian Markets as Nifty50 commenced its day on a firm note with a gap-up opening of 30 points. Loosing streak has been broken as after the strong opening and with the good follow through, Index continued to extend its gains throughout the day and ended at the high point of the day at 10460.10 with the gains of 159.05. Broader Market outperformed the Major Indices. On a sectoral front Banking and Media were the best performing sectors whereas IT sector underperformed.

Nifty (future)

Resistance: 10585

Support: 10390 & 10230

Bank Nifty (future)

Resistance: 25640

Support: 24910

