

BUSINESS STANDARD

- * NCLT orders shutting NRE Coke but with a twist
- * Tata Group pares Rs 17,000 crore of teleservices debt
- * India a top borrower from China-sponsored AIIB in 2017
- * India can be investment hub for firms leaving China: US
- * Vijay Mallya in UK court for hearing in extradition case
- * Govt to examine Sebi order against Price Waterhouse

FINANCIAL EXPRESS

- * Major disinvestment push by government, looks to exit India Tourism Development completely
- * Local solar manufacturers differ on safeguard duty suggestion
- * IT industry uncertainties settled down but Artificial Intelligence big challenge: NASSCOM
- * SAT asks Irdai to hear Sahara Life transfer afresh

FINANCIAL CHRONICLE

- * Bond losses to impact Q3 of public sector banks
- * Initial offers to flood market in Q1 of 2018
- * Software makers' Q3 profit to shrink on muted demand
- * FinMin rejects railways' demand for 10% rise in outlay

MINT

- * Rel Jio planning its own cryptocurrency called JioCoin
- * TCS Q3 profit dips 3.6% on financial sector weakness
- * World's top-ranked crypto venue added 240,000 users in one hour
- * IndusInd Bank Q3 net profit rises 25% to Rs936.25 crore
- * UIDAI allows Airtel Aadhaar-based verification till 31 March

PROV CASH: January 11, 2018 (Rs cr)

FII's: -623.63 (4977.52 - 5601.15)
 DII's: +770.02 (3635.60 - 2865.58)
 Cash Vol: (40559.72 VS 41439.97) -2.58%
 F&O Vol: (1020259.71 VS 596072.34) +27.39%

FIIs F&O: January 11, 2018 (Rs cr)

NET BUY: +290.13
 INDEX FUTURES: -1,186.35
 INDEX OPTIONS: +1,362.82
 STOCK FUTURES: +152.74
 STOCK OPTIONS: -39.09

SCRIPS IN BAN PERIOD FOR January 12, 2018

- | | |
|--------------|--------------|
| * FORTIS | * RCOM |
| * GMRINFRA | * RELCAPITAL |
| * HDIL | * RPOWER |
| * WOCKPHARMA | |
| * JETAIRWAYS | |
| * JPASSOCIAT | |
| * JINDALSTEL | |

INDICES			
Index	Close	Points	% chg
Sensex	34503.49	70.42	0.20
Nifty	10651.20	19.00	0.18
Nifty Midcap 100	21719.20	56.95	0.26
Nifty Small Cap 100	9565.85	36.20	0.38

MARKET ACTION		
A/D	BSE	NSE
Advances	1607	973
Declines	1329	814
Unchanged	132	82
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY IT	12103.10	48.40	0.40
NIFTY BANK	27307.70	97.10	0.36
NIFTY AUTO	3640.55	12.55	0.35
NIFTY PSU BANK	14340.95	(54.75)	(0.38)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
INFY	2.24	INDUSIND BANK	(1.95)
IBULL FINANCE	2.03	WIPRO	(1.71)
TECH MAHINDRA	1.77	AMBUJA CEMENT	(1.58)
BHARTI AIRTEL	1.65	BAJ FINANCE	(1.21)

DAILY CHART



Market Overview: Nothing has changed from the preceding day, as Index opened on a muted note and wiped out its gains. This time along with IT giants, other heavyweights also provided support to the Index as Nifty50 managed to end its day in a green with 19 points at 10651.20. Broader Market outperformed the Major Indices. On a sectoral front, IT sector remained as a outperformer followed by FMCG and PSU banking sector. Energy was the only laggard. Advance-Decline ratio was in favor of Bulls.

Market Outlook: Index is consolidating in a small range and made a three consecutive DOJI candlestick pattern giving a sign of fight between Bulls and Bears. Breakout in either side will determine the continuation of the trend or minor reversal.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10695 & 10730

Support: 10565 & 10520

Bank Nifty (future)

Resistance: 25770 & 26000

Support: 25600 & 25480