

BUSINESS STANDARD

- * India's farm exports down 46% by volume, over 50% by value in Apr-Dec 2018
- * 23,779 hectares of SEZ development land lying vacant: Suresh Prabhu
- * Sebi relaxes norms for non-residents to transfer shares to relatives
- * Tata Steel, Thyssenkrupp set to get EU warning on steel JV: Report
- * Bankrupt RCom arm to develop 132-acre land in Navi Mumbai as fintech centre

FINANCIAL EXPRESS

- * MTNL seeks Rs500cr claims from government
- * REC takeover: PFC to draw Rs10k crore from own reserves; lending to power projects to be hit
- * IMF warns of global economic 'storm' as growth undershoots
- * UAE wants to store crude oil in India; keen to invest in refining, petrochemical projects

FINANCIAL CHRONICLE

- * Cement demand expected to grow 1.2 times of GDP growth rate: UltraTech
- * S&P affirms IOB's ratings, keeps outlook stable
- * Reliance Insurance files fresh IPO papers; removes Edelweiss as merchant banker
- * India seeks German investments in food processing, infra, pharma

MINT

- * Sebi proposes circuit filters for F&O segment to curb price volatility
- * Govt may exempt DPIIT-certified startups from angel tax
- * NSE launches trading in weekly options on Nifty 50 Index
- * NTPC signs pact with SBI for Rs5,000cr term loan
- * Zinc hits 2-week low on worries about China-US trade
- * Corporation Bank swings into the black with Rs60.53 cr profit in Q3

PROV CASH: 11 February, 2019 (Rs cr)

FII's:	-125.05(3981.86 - 4106.91)
DII's:	-232.55(3027.08 - 3259.63)
Cash Vol:	(29643.95 vs 32740.56)-9.46%
F&O Vol:	(546033.37 vs 597493.05)-8.61%

FII's F&O: 11 February, 2019 (Rs cr)

NET BUY:	+1,117.84
INDEX FUTURES:	+274.53
INDEX OPTIONS:	+1,344.31
STOCK FUTURES:	-551.93
STOCK OPTIONS:	+50.92

SCRIPS IN BAN PERIOD FOR February, 12, 2019

- * ADANIENIT
- * DHFL
- * IDBI
- * JETAIRWAYS
- * RELCAPITAL
- * RPOWER

Please Turn Over



DAILY NEWS LETTER

DATE: 12 February, 2019

INDICES

Index	Close	Points	% chg
Sensex	36395.03	(151.45)	(0.41)
Nifty	10888.80	(54.80)	(0.50)
Nifty Midcap 100	16319.60	(277.60)	(1.67)
Nifty Small Cap 100	5824.95	(106.65)	(1.80)

MARKET ACTION

A/D	BSE	NSE
Advances	835	528
Declines	1714	1232
Unchanged	163	324
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY MEDIA	2243.60	29.25	1.32
NIFTY IT	16099.05	79.25	0.49
NIFTY ENERGY	14762.90	(250.75)	(1.67)
NIFTY PSU BANK	2845.40	(50.40)	(1.74)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
TATA STEEL	2.55	DR REDDY'S LABS	(5.57)
CIPLA	1.69	M&M	(5.07)
IOC	1.53	ONGC	(4.13)
TATA MOTORS	1.29	HINDALCO	(3.13)

DAILY CHART



Market Overview for 11th February, 2019:

Despite the strong Asian Markets, Indian Bourses commenced its day on a weak note and remained range bound for most of the day and finally ended the session with a loss of (54.80) points at 10888.80. Broader Market continued its underperformance. On a sectoral front, IT stocks provided the support whereas laggard PSU banking sector dragged the Index lower. Energy and Pharma sectors also under performed.

Nifty (future)

Resistance: 10980

Support: 10835

Bank Nifty (future)

Resistance: 27570

Support: 26900

