

BUSINESS STANDARD

- * Once flush with USD4.3bn, ONGC has shed 90% of its cash to feed oil demand
- * Banks to face bigger challenges than NPAs in the coming years, says SBI
- * Government to ensure coal availability to power plants: Piyush Goyal
- * RBI Governor Urjit Patel likely to appear before parl panel on Tuesday
- * PSBs may see Rs180-200bn mark-to-market losses in Q1FY19

FINANCIAL EXPRESS

- * Bharti Airtel to increase mobile sites in TN by 30%
- * More banks unlikely to come under RBI corrective action, says finmin official
- * PM Modi to dedicate to nation SAIL's expanded steel plant at Bhilai on June 14
- * Tata Power bags 150MW solar project in Maharashtra
- * Over Rs7000cr GST refunds of exporters cleared

FINANCIAL CHRONICLE

- * No intent to control sugar sector; just helping mills clear cane arrears: Govt
- * Sebi orders probe into ASM list leak
- * Allahabad Bank refers Rs12,566cr accounts to NCLT
- * Rapid rise in demand led to feeling of coal shortages: Goyal

MINT

- * RBI to raise USD30-35bn via NRI bonds to support rupee: Report
- * Elliott urges Thyssenkrupp to negotiate better Tata Steel deal
- * Once cash rich, India's demands erode 90% of ONGC's war chest
- * D-Mart parent hits Rs1tn market cap
- * India's petrol, diesel demand rise to record highs in May

PROV CASH: 11 June, 2018 (Rs cr)

FII's:	-1156.77 (4017.16-5173.93)
DII's:	+1062.82 (4192.89-3130.07)
Cash Vol:	(29279.56 vs 31549.98) -7.20%
F&O Vol:	(540038.51 vs 489426.03) +10.34%

FII's F&O: 11 June, 2018 (Rs cr)

NET BUY:	+1,253.34
INDEX FUTURES:	+472.39
INDEX OPTIONS:	+632.60
STOCK FUTURES:	+86.42
STOCK OPTIONS:	+61.94

SCRIPS IN BAN PERIOD FOR June 12, 2018

- * BALRAMCHIN
- * DHFL
- * JETAIRWAYS

Please Turn Over



DAILY NEWS LETTER

DATE: 12 June, 2018

INDICES

Index	Close	Points	% chg
Sensex	35483.47	39.80	0.11
Nifty	10786.95	19.30	0.18
Nifty Midcap 100	18825.10	(5.50)	(0.03)
Nifty Small Cap 100	7673.70	15.60	0.20

MARKET ACTION

A/D	BSE	NSE
Advances	1529	1013
Declines	1147	712
Unchanged	156	348
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY MEDIA	3227.20	32.85	1.03
NIFTY PHARMA	8647.15	43.20	0.50
NIFTY FMCG	28806.30	92.80	0.32
NIFTY METAL	3644.80	(13.75)	(0.38)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
BHARTI AIRTEL	2.98	TATA STEEL	(1.97)
BAJAJ FINANCE	2.90	UPL	(1.91)
ULTRATECH	2.02	HCL TECH	(1.84)
GRASIM	1.99	POWER GRID	(1.11)

DAILY CHART



Market Overview: Amid mixed Asian Markets, D-street kicked off the day on a flat note with a positive bias. Index continued to soar higher but once again failed to hold the higher levels as pressure of profit booking intensified in the last session and Nifty50 ended the day with the gains of 19.30 points at 10786.95. Mixed activity has been seen in Broader Market as Midcap underperformed and Small cap performed inline with Major Indices. On a sectoral front, Media was the best performing sector followed by Pharma and FMCG. On the other side, Metal sector underperformed. Advance-Decline ratio was in favor of Bulls.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10950

Support: 10700 & 10615

Bank Nifty (future)

Resistance: 27070

Support: 26270 & 26100

