

BUSINESS STANDARD

- * US margins under stress, Indian drug makers get booster dose in Europe
- * RBI pumped in USD2.5bn in April to cut rupee volatility
- * Insolvency: Tata Steel likely to have an edge in battle for Bhushan Power
- * Indian companies seventh most optimistic on hiring plans, says survey

FINANCIAL EXPRESS

- * Govt expects new telecom policy to be in place by July end
- * Reliance Industries Limited completes acquisition of 73% stake in Artificial Intelligence firm Embibe
- * Tata Steel's joint venture with Thyssenkrupp hits delay
- * Power dues of Govt. departments in UP balloon to Rs10,400cr
- * IBC changes will cut timelines, improve realisations: Report

FINANCIAL CHRONICLE

- * RBI seeks more powers to ably regulate PSBs
- * Rites sets IPO price band at Rs180-185
- * Unitech Q4 net loss widens to Rs1,000cr
- * Nothing unusual about monsoon lull: IMD
- * Manpower shortage hinders IPO plans of IRCTC, RVNL

MINT

- * Issues raised by USFDA on Halol resolved: Sun Pharma
- * TCS eyes USD1.36bn over 10 years from deal with Prudential arm
- * Sebi panel to look at ways to ease listings for start-ups
- * NIIF will provide long-term patient capital for infra sector, says Sujoy Bose
- * Govt plans to allow CSCs to offer banking services
- * Shree Cement plans to close Union Cement deal by July

PROV CASH: 12 June, 2018 (Rs cr)

| | |
|-----------|------------------------------------|
| FII: | -1168.88 (5412.01-4243.13) |
| DII: | 1327.45 (2958.6-4286.05) |
| Cash Vol: | (30608.55 vs 29279.56) +4.54% |
| F&O Vol: | (613694.97 vs 540038.51) +13.64% |

FII F&O: 12 June, 2018 (Rs cr)

| | |
|----------------|-----------|
| NET BUY: | -1,017.01 |
| INDEX FUTURES: | -494.31 |
| INDEX OPTIONS: | -852.45 |
| STOCK FUTURES: | +445.06 |
| STOCK OPTIONS: | -115.31 |

SCRIPTS IN BAN PERIOD FOR June 13, 2018

- * BALRAMCHIN
- * DHFL
- * JETAIRWAYS
- * JUSTDIAL

Please Turn Over



DAILY NEWS LETTER

DATE: 13 June, 2018

INDICES

| Index | Close | Points | % chg |
|---------------------|----------|--------|-------|
| Sensex | 35692.52 | 209.05 | 0.59 |
| Nifty | 10842.85 | 55.90 | 0.52 |
| Nifty Midcap 100 | 18985.50 | 160.40 | 0.85 |
| Nifty Small Cap 100 | 7726.70 | 53.00 | 0.69 |

MARKET ACTION

| A/D | BSE | NSE |
|-----------|------|------|
| Advances | 1440 | 968 |
| Declines | 1223 | 744 |
| Unchanged | 143 | 345 |
| A/D TREND | BULL | BULL |

SECTORAL GAINERS / LOSERS

| Sectors | Close | Points | % chg |
|----------------|----------|---------|--------|
| NIFTY PHARMA | 8870.45 | 223.30 | 2.58 |
| NIFTY PSU BANK | 3099.90 | 70.65 | 2.33 |
| NIFTY FMCG | 29060.65 | 254.35 | 0.88 |
| NIFTY METAL | 3628.95 | (15.85) | (0.43) |

NIFTY TOP GAINERS / LOSERS

| Gainers | % chg | Losers | % chg |
|-----------------|-------|---------------|--------|
| LUPIN | 5.62 | BHARTI AIRTEL | (2.10) |
| DR REDDY'S LABS | 5.16 | HINDALCO | (1.66) |
| SBIN | 3.23 | EICHER MOTORS | (1.58) |
| INDUSIND BANK | 2.62 | UPL | (1.52) |

DAILY CHART



Market Overview: Mixed trend continued in the Asian Markets but Indian market continued its positive momentum and kicked off the day on a strong note with a 30 points gap up opening. Post the minor dip in the morning trade, Index continued to soar higher throughout the day; well supported by IT, PSU banks and Pharma stocks. Nifty50 ended the day with the gains of 55.90 points at 10842.85. Broader Market outperformed the Major Indices. On a sectoral front, health of the Pharma stocks improved. PSU banking sector continued its bounce whereas Metal sector continued its underperformance. Advance-Decline ratio was in favor of Bulls.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10950
Support: 10700 & 10615

Bank Nifty (future)

Resistance: 27070
Support: 26270 & 26100

