

BUSINESS STANDARD

- * Bayer begins process to buy up to 26% stake in Monsanto for over Rs13bn
- * HDFC 5th biggest consumer financial services company globally: Forbes
- * India's CAD triples to 1.9% in Q4 year-on-year, pegged at 1.6% in FY18
- * Sebi panel to examine direct listing of Indian firms on overseas bourses
- * Oil prices slip on rising supplies in US; Opec may relax output cuts

FINANCIAL EXPRESS

- * Reeling under debt of around Rs45kcr: Jobs at Reliance Communications reduced by 94%
- * 'Securitisation volumes down 7.2% in FY18 on GST ambiguity'
- * DoT asks telcos to tweak systems for use of virtual IDs, limited KYC
- * Spending on medicines alone pushed 38 mn people to below poverty line, says report

FINANCIAL CHRONICLE

- * Bharat 22 ETF to raise Rs8,400cr from new issue
- * Only 32% Indians make financial transactions online
- * India has just a decade to become a developed nation: SBI
- * Hong Kong branches of PNB, IOB under lens

MINT

- * India, US to hold extensive talks to address trade issues
- * Fitch downgrades viability rating of SBI, BoB on poor asset quality
- * Hindustan National Glass sells its entire 11.23% stake in HNG Float Glass
- * Blackstone raises USD9.4 bn for Asia realty, PE funds
- * Bitcoin hits 4-month low after currency exchange theft
Truecaller buys Chillr, looks to expand digital payments services

PROV CASH: 13 June, 2018 (Rs cr)

FII's:	-70.77 (4765.75-4836.52)
DII's:	486.78 (4093.19-3606.41)
Cash Vol:	(32601.89 vs 30608.55) +6.51%
F&O Vol:	(693000.92 vs 613694.97) +12.92%

FII's F&O: 13 June, 2018 (Rs cr)

NET BUY:	-579.48
INDEX FUTURES:	-297.48
INDEX OPTIONS:	-244.77
STOCK FUTURES:	+88.33
STOCK OPTIONS:	-125.56

SCRIPS IN BAN PERIOD FOR June 14, 2018

- * BALRAMCHIN
- * DHFL
- * JETAIRWAYS
- * JUSTDIAL

Please Turn Over



DAILY NEWS LETTER

DATE: 14 June, 2018

INDICES

Index	Close	Points	% chg
Sensex	35739.16	46.64	0.13
Nifty	10856.70	13.85	0.13
Nifty Midcap 100	18919.45	(66.05)	(0.35)
Nifty Small Cap 100	7710.20	(16.50)	(0.21)

MARKET ACTION

A/D	BSE	NSE
Advances	1297	843
Declines	1380	881
Unchanged	157	337
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	% chg
NIFTY PSU BANK	3145.70	45.80	1.48
NIFTY IT	14034.15	174.30	1.26
NIFTY METAL	3612.85	(16.10)	(0.44)
NIFTY MEDIA	3210.90	(24.35)	(0.75)

NIFTY TOP GAINERS / LOSERS

Gainers	% chg	Losers	% chg
DR REDDY'S LABS	3.00	TATA STEEL	(2.14)
CIPLA	2.65	ADANI PORTS	(1.56)
TCS	2.42	ZEEL	(1.43)
LUPIN	1.98	BAJAJ FINANCE	(1.34)

DAILY CHART



Market Overview: Nothing changed; as amid mixed Asian Markets, Indian Market continued its positive momentum and started the day on a strong note with a 45 points gap-up opening. Due to lack of follow through, Index failed to extend its gain and dragged lower as profit booking witnessed in the last session. Nifty50 ended the day with the gains of 13.85 points at 10856.70. Broader Market underperformed the Major Indices. On a sectoral front, PSU Banking and IT were the best performing sectors. On the other side, Metal and Media were the underperformers. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10950
Support: 10700 & 10615

Bank Nifty (future)

Resistance: 26790 & 27070
Support: 26270 & 26100

