

BUSINESS STANDARD

- * Big tweak in insolvency law on cards
- * Airtel plans to raise \$400 mn from Infratel stake sale
- * RIL takes corp bond route to cut Rs 2L cr debt
- * Qualcomm rejects Broadcom's \$103 billion takeover bid
- * October retail inflation touches 7-month high
- * Business confidence improves in Q4: D&B
- * India Inc hopes for more cheer from GST council

FINANCIAL EXPRESS

- * Uber approves SoftBank multibillion-dollar investment offer
- * Vodafone, Idea to sell standalone tower assets to ATC for \$1.2 billion
- * P&G profit rises 11% to Rs115.56 crore in September quarter
- * Khadim India to make stock market debut tomorrow
- * Idea Cellular reports Q2 net loss at Rs1,107 crore

FINANCIAL CHRONICLE

- * India to overtake Japan to be third largest economy by 2028
- * Nepal scraps \$2.5 billion hydropower plant deal with Chinese company
- * Government to dispose of 5 lakh tons of pulses buffer stock by March
- * Reliance Nippon AMC Q2 net profit up 25 pc to Rs 122 cr

MINT

- * Rupee tanks 26 paise to 65.42/\$
- * SpiceJet quarterly net jumps 79% to Rs105 cr
- * Tata Chemicals Q2 net profit up 52% at Rs273 cr
- * Adani Enterprises' Q2 PAT down 6% to Rs59 cr
- * Global carbon emissions to rise 2% in 2017: scientists
- * Eveready-McLeod team up to brew packet tea business

PROV CASH: November 13, 2017 (Rs cr)

FII's: -233.56 (4620.50 - 4854.06)
 DII's: -268.77 (3658.98 - 3927.75)
 Cash Vol: (34822.78 vs 41016.67)-15.10%
 F&O Vol: (400710.62 vs 539062.3)-25.66%

FIIs F&O: November 13, 2017 (Rs cr)

NET BUY: +287.67
 INDEX FUTURES: +278.89
 INDEX OPTIONS: +367.10
 STOCK FUTURES: -339.28
 STOCK OPTIONS: -19.05

SCRIPS IN BAN PERIOD FOR November 14, 2017

- | | |
|--------------|--------------|
| * DHFL | * JISLJALEQS |
| * HDIL | * JPASSOCIAT |
| * IBREALEST | * JUSTDIAL |
| * INDIACEM | * JSWENERHY |
| * INFIBEAM | |
| * JETAIRWAYS | |

INDICES			
Index	Close	Points	% chg
Sensex	33033.56	(281.00)	(0.84)
Nifty	10224.95	(96.80)	(0.94)
Nifty Midcap 100	19483.45	(92.50)	(0.47)
Nifty Small Cap 100	8501.45	(57.95)	(0.68)

MARKET ACTION		
A/D	BSE	NSE
Advances	1080	586
Declines	1630	990
Unchanged	174	167
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY IT	11236.20	13.65	0.12
NIFTY ENERGY	13737.10	(125.75)	(0.91)
NIFTY FMCG	25664.40	(256.15)	(0.99)
NIFTY METAL	3792.50	(73.20)	(1.89)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
TCS	1.85	ADANI PORTS	(4.33)
M&M	1.31	AUROPHARMA	(4.04)
SUN PHARMA	0.89	ONGC	(3.61)
HIND PETRO	0.78	COAL INDIA	(3.31)

DAILY CHART



Market Overview: Post the flat opening, Index slipped immediately and continued extend its losses. Nifty tried to test its previous low of 10254 but failed to hold as another bout of correction witnessed in the last session. Nifty50 ended the day with the loss of (96.80) points at 10224.95. Correction has been seen in Major Indices only as stock specific buying observed in Broader Market resulted in outperformance. On a sectoral front, IT was the only sector which ended the day with gains and provided support to the Index. On the other side: Energy, FMCG and Metal were the underperformers. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10350 & 10440
Support: 10265 & 10180

Bank Nifty (future)

Resistance: 25710
Support: 25250 & 25125