

BUSINESS STANDARD

- * RIL prima-facie skirted CBM policy norms: Govt
- * Vodafone pegs \$5-bn valuation for 42% stake in Indus
- * RCom's default is now a litmus test for Modinomics
- * Trial in Rs 22,100-crore Vodafone tax dispute in Feb
- * Japan to relax visa regime for Indians from January 1
- * Trade deficit widens to near 3-year high in October

FINANCIAL EXPRESS

- * Reliance Comm defaults in closely-watched India test
- * Bharat 22 ETF anchor book subscribed six times
- * Banks invoke S4A to recast Patel Engineering's Rs2,963.5 crore debt
- * Khadim India shares end 8.2% lower on stock market debut
- * Eicher Motors Q2 profit surges 25% to Rs518 crore on Royal Enfield sales

FINANCIAL CHRONICLE

- * HOEC to produce oil from Mumbai field by 2021, invest \$43 million
- * Demonetisation: 300 per cent jump in PAN applications post note ban, says CBDT
- * WTO suggests moderate global trade growth in Q4
- * IT spending in India to cross \$87 bn in 2018: Gartner

MINT

- * Tata Global Beverages Q2 net up 11% at Rs154 cr
- * Bombay Stock Exchange appoints S Ravi as Chairman
- * USFDA clears 2 units of Laurus Labs
- * Biocon arm widens partnership terms with Bristol-Myers Squibb
- * Bring realty under GST with stamp duty, moderate rate: Assocham

PROV CASH: November 14, 2017 (Rs cr)

FIIs:	+2576.98 (8052.25 - 5475.27)
DIIs:	-1.30 (3211.77 - 3123.07)
Cash Vol:	(37997.97 vs 34822.78)+9.11%
F&O Vol:	(499027.06 vs 400710.62)+24.53%

FIIs F&O: November 14, 2017 (Rs cr)

NET SELL:	-3605.16
INDEX FUTURES:	-820.62
INDEX OPTIONS:	-989.13
STOCK FUTURES:	-1866.36
STOCK OPTIONS:	+70.95

SCRIPS IN BAN PERIOD FOR November 15, 2017

- | | |
|--------------|--------------|
| * DHFL | * JPASSOCIAT |
| * HDIL | * JSWENERGY |
| * IBREALEST | * JUSTDIAL |
| * INDIACEM | * KSCL |
| * INFIBEAM | |
| * JISLJALEQS | |

INDICES			
Index	Close	Points	% chg
Sensex	32941.87	(91.69)	(0.28)
Nifty	10186.60	(38.35)	(0.38)
Nifty Midcap 100	19442.90	(40.55)	(0.21)
Nifty Small Cap 100	8447.35	(54.10)	(0.64)

MARKET ACTION		
A/D	BSE	NSE
Advances	1159	608
Declines	1546	909
Unchanged	142	48
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY AUTO	11156.70	22.65	0.20
NIFTY METAL	3772.75	(19.75)	(0.52)
NIFTY IT	25579.50	(84.90)	(0.60)
NIFTY PSU BANK	3949.20	(25.90)	(0.65)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
HERO MOTOCORP	2.10	INFRATEL	(4.46)
AXIS BANK	1.54	IOC	(2.49)
BAJAJ FINANACE	1.51	LARSEN	(2.45)
BAJAJ AUTO	1.35	HIND PETRO	(2.12)

DAILY CHART



Market Overview: Once again the opening gains of Index did not last long and slipped in first trade itself. From the mid-session, Index tried to trim its losses but efforts got vanish due to sell-off in last session. Nifty50 continued its losing streak and ended the day with the loss of (38.35) points at 10186.60. Mixed activity has been seen in Broader Market as Midcap outperformed the Major Indices whereas Smallcap underperformed. On a sectoral front, Auto sector drove well and was the only sector which ended the day with gains. On the counterpart, Metal, IT and PSU banking sectors were the underperformers. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10285 & 10380

Support: 10180 & 10085

Bank Nifty (future)

Resistance: 25710

Support: 25250 & 25125