

BUSINESS STANDARD

- * Bonds, rupee lose big as RBI decides to stay clear
- * Fraud-hit PNB posts biggest ever quarterly loss of Rs 134.17 billion in Q4
- * Lupin Q4 net loss at Rs 7.83 bn due to one time write-off
- * Vodafone India's FY18 operating profit at Rs 98 bn, data traffic up 4 times
- * Two independent directors quit IDBI days after FIR in Aircel loan case

FINANCIAL EXPRESS

- * Forbes honours 100 Gulf-based Indian businessmen; their collective net worth is whopping \$26.4 billion
- * RBI may hike interest rate in next monetary policy meet as inflation rears its 'ugly' head
- * Pay Rs 5 cr more to refund home buyers: SC tells Supertech
- * India 3rd largest solar market in world behind China and US, says Mercom report

FINANCIAL CHRONICLE

- * NCLT okays Tata Steel bid for Bhushan Steel
- * Arcelor parks `7Kcr with SBI for Galva
- * Google asked to pay tax on advt revenue sent to parent firm
- * India 3rd largest solar market
- * Four companies added to MSCI Global Index

MINT

- * Britannia Industries Q4 profit rises 25% to Rs263 crore
- * Blackstone unit sells 8% stake in Mphasis for about Rs1,440 crore
- * Ascendas to buy two office buildings in Navi Mumbai for Rs930 crore
- * First oil cargo for India's strategic reserve in Mngaluru sails from UAE
- * Motorcycle sales outpace scooters' for third straight month

PROV CASH: 15 May, 2018 (Rs cr)

FIIs:	-518.47 (5308.14 -5826.61)
DIIs:	+531.33 (5263.69-4732.36)
Cash Vol:	(37741.42 vs 30525.78) +23.64%
F&O Vol:	(1131489.39 vs 404390.93) +179.8 %

FIIs F&O: 15May, 2018 (Rs cr)

NET BUY:	+3,516.30
INDEX FUTURES:	+660.16
INDEX OPTIONS:	+2,867.07
STOCK FUTURES:	-145.32
STOCK OPTIONS:	+134.38

SCRIPS IN BAN PERIOD FOR May 16, 2018

- * DHFL
- * JETAIRWAYS
- * JPASSOCIAT
- * JUSTDIAL
- * PCJEWELLER
- * WOCKPHARMA

INDICES			
Index	Close	Points	% chg
Sensex	35543.94	(12.77)	(0.04)
Nifty	10801.85	(4.75)	(0.04)
Nifty Midcap 100	19097.10	(178.15)	(0.92)
Nifty Small Cap 100	7904.80	(88.05)	(1.10)

MARKET ACTION		
A/D	BSE	NSE
Advances	1028	581
Declines	1611	1124
Unchanged	140	341
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY IT	13504.95	58.80	0.44
NIFTY METAL	3711.55	9.50	0.26
NIFTY AUTO	11186.80	(86.95)	(0.77)
NIFTY PSU BANK	2795.05	(67.80)	(2.37)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
TATA STEEL	2.56	TATA MOTORS	(4.17)
POWERGRID	2.30	COAL INDIA	(2.43)
BAJAJ FINANCE	2.01	SBIN	(2.21)
TCS	1.42	IBULL FINANCE	(1.38)

DAILY CHART



Market Overview: Index continued to soar higher post the muted opening but the higher levels did not last long as Nifty dragged lower in the form of profit booking and continued to slide lower for the rest of the day to finally settle a day with the minor loss of (4.75) points at 10801.85. Broader Market continued to underperform Major Indices. On a sectoral front, IT and Metal were the best performing sector. On the other side, Auto was the underperformer. PSU banking sector continued its underperformance. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10950

Support: 10780

Bank Nifty (future)

Resistance: 26920

Support: 26200