

### BUSINESS STANDARD

- \* Banks can now use provisional ratings for debt rejig
- \* Insolvency code levels field, not anti-promoter: Govt
- \* PNB to offload 6% in PNB Housing Fin for Rs 1,324 cr
- \* GST collection drops in Nov by more than Rs 10K cr
- \* Another twist in Insolvency as NCLT passes a new order

### FINANCIAL EXPRESS

- \* Govt transfers Coal India shares to Bharat 22 ETF
- \* China Development Bank files insolvency case against RCom at NCLT
- \* Indian steel companies can meet Railways' needs: Govt panel
- \* Market Wrap: Sensex, Nifty post gains for eighth day
- \* Infosys plans 500 new jobs in US's Rhode Island by 2022

### FINANCIAL CHRONICLE

- \* Divestments, rising GST mop-up to lower fiscal deficit pains
- \* Domestic investors still sceptical about REITs, says report
- \* Raghuram Rajan: India needs broad-based economic growth, more job opportunities
- \* Remission in levies notified for textiles, apparel post GST
- \* New industrial policy coming early next year: Suresh Prabhu

### MINT

- \* Adani's hopes for A\$900 mn coal mine loan fade after Queensland election
- \* Industry pitches for lower import duty on gold, comprehensive policy
- \* L&T's construction arm wins orders worth Rs. 3,572 cr
- \* Rupee scales new 2-month high of 64.50
- \* Tata Power Solar commissions rooftop solar carport

### PROV CASH: November 27, 2017 (Rs cr)

FIIs:	-424.77 (4087.75 - 4512.52)
DII's:	+69.40 ( 2902.5 - 2833.10)
Cash Vol:	(31170.92 vs 33320.88)-6.45%
F&O Vol:	(571836.05 vs 408897.54)+39.84%

### FIIs F&O: November 27, 2017 (Rs cr)

NET BUY:	+1277.81
INDEX FUTURES:	-95.39
INDEX OPTIONS:	+1346.58
STOCK FUTURES:	-12.81
STOCK OPTIONS:	+39.42

### SCRIPS IN BAN PERIOD FOR November 28, 2017

- |              |              |
|--------------|--------------|
| * DHFL       | * JSWENERGY  |
| * GMRINFRA   | * JUSTDIAL   |
| * HDIL       | * OREINTBANK |
| * FORTIS     | * TV18BRDCST |
| * INFIBEAM   | * SYNDIBANK  |
| * JISLJALEQS | * JETAIRWAYS |
| * JPASSOCIAT |              |

INDICES			
Index	Close	Points	% chg
Sensex	33724.44	45.20	0.13
Nifty	10399.55	9.85	0.09
Nifty Midcap 100	20085.20	100.95	0.51
Nifty Small Cap 100	8696.35	52.70	0.61

MARKET ACTION		
A/D	BSE	NSE
Advances	1565	1017
Declines	1131	721
Unchanged	184	88
A/D TREND	BULL	BULL

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY MEDIA	3337.00	71.60	2.19
NIFTY PSU BANK	4029.30	22.00	0.55
NIFTY FMCG	25906.80	(64.40)	(0.25)
NIFTY METAL	3739.75	(26.15)	(0.69)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
NTPC	3.36	HINDPETRO	(1.53)
AXIS BANK	2.55	ADANI PORTS	(1.26)
ZEEL	1.97	INFY	(1.07)
ONGC	1.69	TATA MOTORS	(0.96)

### DAILY CHART



**Market Overview:** With no upgradation by S&P , kneejerk reaction has been seen in D-street as Nifty50 started the day with a gap-down opening. Index continued to extend its losses but short covering in last session, Nifty recovered its losses and ended the day with the gain of 9.85 points at 10399.55. With the result of breakout in Midcap sector, Broader Market outperformed the Major Indices. On a sectoral front, Media was the best performing sector followed by PSU Banking sector. On the other side, FMCG and Metal were the laggards. Advance-Decline ratio was in favor of Bulls.

**Market Trend:** Long Term trend of market is positive.

#### Nifty (future)

Resistance: 10445 & 10530

Support: 10330 & 10260

#### Bank Nifty (future)

Resistance: 26060

Support: 25715 & 25580