

BUSINESS STANDARD

- * Sebi framing algo trading rules for retail investors
- * Chinese lender offers Indian banks a risky Reliance
- * Modi invites global entrepreneurs to invest in India
- * Telcos, Internet firms differ on Trai proposals
- * IBC ordinance may throw spanner in JSW's Jaypee deal
- * No loan waiver for capitalists, says Arun Jaitley

FINANCIAL EXPRESS

- * L&T may sell some assets by March to fund acquisition spree
- * Dharmendra Pradhan pitches for GST on natural gas
- * Clean energy taps limited CSR funding, report says
- * Hindustan Coca-Cola aims to clock \$2.5 billion in revenue by 2020
- * ICICI Prudential's Bharat 22 ETF rises 3.50% on market debut

FINANCIAL CHRONICLE

- * Economic growth set to end five-quarter slide: Poll
- * GST mop-up, compliance unlikely to improve near-term, says report
- * Formalisation of economy needed a shake-up, says Arun Jaitley
- * Singapore's DBS Bank lowers India's FY18 GDP growth to 6.6%
- * India's chemical industry to hit \$300 bn by 2025: Govt

MINT

- * Tyagi's new team ready for action at SEBI
- * RJio and Airtel likely to gain from move to exempt Content Delivery Networks
- * ABB, Kawasaki join hands for collaborative robots
- * Hyundai crosses 50 lakh production milestone for domestic market
- * Commerce Ministry to address pepper growers' woes on imports, prices

PROV CASH: November 28, 2017 (Rs cr)

FIIs:	+12.24 (4438.78 - 4426.54)
DII's:	-428.15 (3890.03 - 4318.18)
Cash Vol:	(36921.8 vs 31170.92)+18.44%
F&O Vol:	(652640.91 vs 571836.05)+14.13%

FIIs F&O: November 28, 2017 (Rs cr)

NET SELL:	-365.33
INDEX FUTURES:	+313.76
INDEX OPTIONS:	+57.20
STOCK FUTURES:	-724.73
STOCK OPTIONS:	-11.55

SCRIPTS IN BAN PERIOD FOR November 29, 2017

- | | |
|--------------|--------------|
| * DHFL | * JSWENERGY |
| * GMRINFRA | * ORIENTBANK |
| * HDIL | * TV18BRDCST |
| * FORTIS | * SYBDIBANK |
| * INFIBEAM | * JETAIRWAYS |
| * JISLJALEQS | |
| * JPASSOCIAT | |

INDICES			
Index	Close	Points	% chg
Sensex	33618.59	(105.85)	(0.31)
Nifty	10370.25	(29.30)	(0.28)
Nifty Midcap 100	20098.35	13.15	0.07
Nifty Small Cap 100	8746.00	49.65	0.57

MARKET ACTION		
A/D	BSE	NSE
Advances	1386	851
Declines	1333	893
Unchanged	158	76
A/D TREND	BULL	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY MEDIA	3360.80	23.80	0.71
NIFTY PHARMA	9318.50	(50.20)	(0.54)
NIFTY ENERGY	14319.25	(135.20)	(0.94)
NIFTY PSU BANK	3984.85	(44.45)	(1.10)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
ZEEL	1.98	INFRA TEL	(2.26)
IBULL FINANCE	1.60	AURO PHARMA	(1.92)
MARUTI	1.36	NTPC	(1.91)
ASIAN PAINT	1.25	SUN PHARMA	(1.52)

DAILY CHART



Market Overview: Post the negative opening, Nifty50 recovered from lower level and tried to increase its gains but selling pressure intensified in the last session of the day and Index ended the day with the loss of (29.30) points at 10370.25. Broader Market continued to outperform Major Indices. On a sectoral front, Media continued to soar higher. Pharma and Energy sectors were the laggards. Outperformer turned out to be a underperformer i.e. PSU Banking sector. Mixed trend has been observed in Advance-Decline ratio as BSE was in favor Bulls whereas NSE in Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10445 & 10530

Support: 10330 & 10260

Bank Nifty (future)

Resistance: 26060

Support: 25715 & 25580