

BUSINESS STANDARD

- * Govt may directly fund Rs 1.35-lakh cr bank recap
- * Moody's upbeat on steel cos, bets big on Tata Steel
- * Modi will try a \$4.7-bn sweetener to woo potential buyers of debt-laden Air India
- * SBI raises bulk deposit rates by 100 bps
- * Infosys Finacle launches blockchain systems for banks

FINANCIAL EXPRESS

- * Nasdaq is said to plan bitcoin futures next year, joining biggest rivals
- * Auto component firms' debt-equity ratio falls to lowest in a decade
- * BMW looking for partners to develop small electric cars
- * Yes Bank sets up \$1 bn debt programme to raise money
- * GST may cloud GDP data for September quarter

FINANCIAL CHRONICLE

- * Analysts forecast better Q2 show with a GDP print of 6.4%
- * Government wants RBI rate cut before March, says report
- * GES 2017: India moves up one spot to 68 on Global Entrepreneurship Index
- * Indian bond yields to remain range-bound on two-way action: DBS
- * India records 45% jump in nos of petrol pumps in last 6 years

MINT

- * NTPC looks to acquire stressed commissioned plants
- * SEBI slaps Rs10 lakh fine in WhatsApp-based investment scam
- * Rupee closes stronger at 64.31
- * Nestle India, distributors fined in Uttar Pradesh
- * All ingredients are in place for earnings recovery
- * Zydus Cadila gets USFDA nod for blood pressure dru

PROV CASH: November 29, 2017 (Rs cr)

FII's: -859.27 (4660.25 - 5519.52)
 DII's: +771.07 (3805.47 - 3034.40)
 Cash Vol: (32964.54 vs 36921.8)-10.71%
 F&O Vol: (736164.39 vs 652640.91)+12.79%

FIIs F&O: November 29, 2017 (Rs cr)

NET BUY: +671.33
 INDEX FUTURES: +1281.26
 INDEX OPTIONS: -38.79
 STOCK FUTURES: -562.62
 STOCK OPTIONS: -8.52

SCRIPS IN BAN PERIOD FOR November 30, 2017

- | | |
|--------------|--------------|
| * DHFL | * RCOM |
| * GMRINFRA | * TV18BRDCST |
| * INFIBEAM | |
| * JPASSOCIAT | |
| * JSWENERGY | |
| * ORIENTBANK | |

INDICES			
Index	Close	Points	% chg
Sensex	33602.76	(15.83)	(0.05)
Nifty	10361.30	(8.95)	(0.09)
Nifty Midcap 100	20035.15	(63.20)	(0.31)
Nifty Small Cap 100	8706.60	(39.40)	(0.45)

MARKET ACTION		
A/D	BSE	NSE
Advances	1337	697
Declines	1370	844
Unchanged	145	54
A/D TREND	BEAR	BEAR

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	% chg
NIFTY PHARMA	9351.85	33.35	0.36
NIFTY METAL	3721.90	(13.95)	(0.37)
NIFTY MEDIA	3346.90	(13.90)	(0.41)
NIFTY PSU BANK	3947.80	(37.05)	(0.93)

NIFTY TOP GAINERS / LOSERS			
Gainers	% chg	Losers	% chg
BOSCH	5.71	AXIS BANK	(2.32)
INFRA TEL	1.67	ZEEL	(1.59)
ADANI PORTS	1.64	HINDALCO	(1.50)
WIPRO	1.29	VEDL	(1.47)

DAILY CHART



Market Overview: Benchmark Indices remained in a narrow range throughout the day ahead of F&O expiry. Nifty50 Index ended the day with minor loss of (8.95) points at 10361.30. Broader Market underperformed the Major Indices due to profit booking. On a sectoral front, Pharma was the only sector which ended the day with gains. On the other side, Metal and PSU Banking sectors continued to underperform. Profit booking in Media stocks dragged the sector. Advance-Decline ratio was in favor of Bears.

Market Trend: Long Term trend of market is positive.

Nifty (future)

Resistance: 10445 & 10530

Support: 10330 & 10260

Bank Nifty (future)

Resistance: 25960 & 26060

Support: 25715 & 25580